

PROSPECTUS SUPPLEMENT  
(To Prospectus dated March 24, 1994)  
(To Prospectus Supplement dated March 29, 1994)  
No.: 1176  
Dated: August 25, 1994

MERRILL LYNCH & CO., INC.

Medium-Term Notes

Base Rate:	Fixed
Index Maturity:	N/A
Maturity Date:	August 30, 1995
Redemption Date:	N/A
Optional Repayment Dates:	N/A
Spread:	N/A
Spread Multiplier:	N/A
Maximum Interest Rate:	N/A
Minimum Interest Rate:	N/A
Interest Reset Dates:	N/A
Interest Payment Dates:	November 15, 1994, May 15, 1995 and maturity-Following Business Day Convention
Initial Interest Rate:	5.71% for the life
Form:	Book-entry