

PROSPECTUS SUPPLEMENT
(To Prospectus dated March 24, 1994)
(To Prospectus Supplement dated March 29, 1994)
No.: 1172
Dated: August 2, 1994

MERRILL LYNCH & CO., INC.

Medium-Term Notes

Base Rate: H.15 Fed Funds

Index Maturity: 1 Day

Maturity Date: August 4, 1995

Redemption Date: N/A

Optional Repayment Dates: N/A

Spread: 0.180%
(eighteen basis points)

Spread Multiplier: N/A

Maximum Interest Rate: N/A

Minimum Interest Rate: N/A

Interest Reset Dates: Daily

Interest Payment Dates: The 4th of every February, May, August and
November-subject to Modified Following Business
Day Convention.

Initial Interest Rate: H.15 Fed Funds Rate can be found on page 120-
Telerate (Fed Effective) TBD August 4, 1994

Form: Book-entry