

PROSPECTUS SUPPLEMENT
(To Prospectus dated March 24, 1994)
(To Prospectus Supplement dated March 29, 1994)
No.: 1169
Dated: July 21, 1994

MERRILL LYNCH & CO., INC.

Medium-Term Notes

Base Rate: Same Day Fed Funds

Index Maturity: One Day

Maturity Date: July 28, 1995

Redemption Date: N/A

Optional Repayment Dates: N/A

Spread: 0.200%
(Twenty basis points)

Spread Multiplier: N/A

Maximum Interest Rate: N/A

Minimum Interest Rate: N/A

Interest Reset Dates: Daily, based on same day Fed Funds Open from page 5
Telerate

Interest Payment Dates: Pays the 28th of January, April, July and October
according to modified following business day
convention

Initial Interest Rate: TBD July 22, 1994

Form: Book-entry