

PROSPECTUS SUPPLEMENT
(To Prospectus dated March 24, 1994)
(To Prospectus Supplement dated March 29, 1994)
No.: 1168
Dated: 07/05/94

MERRILL LYNCH & CO., INC.

Medium-Term Notes

Base Rate: Fed Funds
Index Maturity: N/A
Maturity Date: 07/12/95
Redemption Date: N/A
Optional Repayment Dates: N/A
Spread: 0.200%
(plus twenty basis points)
Spread Multiplier: N/A
Maximum Interest Rate: N/A
Minimum Interest Rate: N/A
Interest Reset Dates: Daily, using the H.15 Fed Funds rate corresponding to
the immediately preceding Business Day.
Interest Payment Dates: 10/12/94, 1/12/95, 4/12/95, & 7/12/95.
Initial Interest Rate: Determined 7/12/94
Form: Book-entry