

PROSPECTUS SUPPLEMENT
(To Prospectus dated March 24, 1994)
(To Prospectus Supplement dated March 29, 1994)
No.: 1166
Dated: 06/14/94

MERRILL LYNCH & CO., INC.

Medium-Term Notes

Base Rate: Treasury Indexed Rate

Index Maturity: Six Months

Maturity Date: 06/23/97

Redemption Date: N/A

Optional Repayment Dates: N/A

Spread: 0.150%
(plus fifteen basis points)

Spread Multiplier: N/A

Maximum Interest Rate: N/A

Minimum Interest Rate: N/A

Interest Reset Dates: 6-month Treasury Bill auction yield (Federal Reserve Bulletin H.15), reset weekly.

Interest Payment Dates: June 23 and December 23, commencing December 23, 1994, through the Maturity Date.

Initial Interest Rate: 4.87%

Form: Book-entry