

PROSPECTUS SUPPLEMENT
(To Prospectus dated March 24, 1994)
(To Prospectus Supplement dated March 29, 1994)
No.: 1165
Dated: June 6, 1994

MERRILL LYNCH & CO., INC.

Medium-Term Notes

Base Rate: Fed Funds
Index Maturity: One day
Maturity Date: June 19, 1995
Redemption Date: N/A
Optional Repayment Dates: N/A
Spread: +.20%
Spread Multiplier: N/A
Maximum Interest Rate: N/A
Minimum Interest Rate: N/A
Interest Reset Dates: Daily, based on same day Fed Funds-Open from page 5
Telerate
Interest Payment Dates: Pays the 15th of March, June, September and December
(Modified Following Business Day Convention)
Initial Interest Rate: TBD June 17, 1994
Form: Book-entry