

PROSPECTUS SUPPLEMENT  
(To Prospectus dated March 24, 1994)  
(To Prospectus Supplement dated March 29, 1994)  
No.: 1163  
Dated: 06/03/94

MERRILL LYNCH & CO., INC.

Medium-Term Notes

Base Rate: Treasury Indexed Rate  
Index Maturity: 91 Days  
Maturity Date: 06/20/95  
Redemption Date: N/A  
Optional Repayment Dates: N/A  
Spread: 0.150%  
(plus fifteen basis points)  
Spread Multiplier: N/A  
Maximum Interest Rate: N/A  
Minimum Interest Rate: N/A  
Interest Reset Dates: 91 day T-Bill auction yield, reset weekly.  
Interest Payment Dates: Third Tuesday of March, June, September, & December.  
Initial Interest Rate: 4.40%  
Form: Book-entry