

MERRILL LYNCH & CO., INC.

Medium-Term Notes, Series B - Fixed Rate

Principal Amount: \$50,000,000 Net Proceeds to Issuer: 99.675%
Original Issue Date: June 14, 1994 Stated Maturity Date: June 14, 2004
Interest Rate: 7.25% per annum Agent's Discount: 0.325%
from and including Interest Payment Dates: Each June 14
the Original Issue and December
Date to but exclud- 14, commenc-
ing June 14, 1997, ing December
and thereafter, at 14, 1994
a rate equal to 10%
per annum

Redemption:

The Notes cannot be redeemed prior to the Stated Maturity Date.

The Notes may be redeemed prior to the Stated Maturity Date.

Initial Redemption Date: Each Interest Payment Date, commencing
June 14, 1997

Initial Redemption Percentage: 100%

Annual Redemption Percentage Reduction: 0%

Optional Repayment:

The Notes cannot be repaid prior to the Stated Maturity Date.

The Notes can be repaid prior to the Stated Maturity Date at the option of
the holder of the Notes.

Optional Repayment Date:

Currency:

Specified Currency:

(if other than U.S. dollars, see attached)

Minimum Denomination:

(if other than U.S. \$1,000)

Agent acting in the capacity as indicated below:

Agent Principal

If as Principal:

The Notes are being offered at varying prices related to prevailing market
prices at the time of resale.

The Notes are being offered at a fixed initial public offering price of
__% of principal amount.

If as Agent:

The Notes are being offered at a fixed initial public offering price of
__% of principal amount.

Other Provisions: