

PROSPECTUS SUPPLEMENT
(To Prospectus dated MARCH 24, 1994)
(To Prospectus Supplement dated March 29, 1994)
No.: 1161
Dated: 05/25/94

MERRILL LYNCH & CO., INC.

Medium-Term Notes

Base Rate: ___ Commercial Paper Index Rate
 ___ Federal Funds Rate
 ___ LIBOR
 _X Treasury Index Rate
 ___ Prime Rate
 ___ Fixed Rate

Maturity Date: 06/07/95

Redemption Date: N/A

Optional Repayment Dates: N/A

Spread: +.15% (plus fifteen
 basis points)

Spread Multiplier: N/A

Maximum Interest Rate: N/A

Minimum Interest Rate: N/A

Interest Reset Dates: 91 day T-Bill auction yield, reset weekly.

Interest Payment Dates: First Tuesday of March, June, September, & December.

Initial Interest Rate: To be determined June 6, 1994.

Index Maturity: 91 days

Day Count: Actual/Actual

Form: Book-entry