

PROSPECTUS SUPPLEMENT
(To Prospectus dated March 24, 1994)
(To Prospectus Supplement dated March 29, 1994)
No.: 1155
Dated: 04/22/94

MERRILL LYNCH & CO., INC.

Medium-Term Notes

Base Rate: ___ Commercial Paper Index Rate
 ___ Federal Funds Rate
 _X LIBOR
 ___ Treasury Index Rate
 ___ Prime Rate
 ___ Fixed Rate

Maturity Date: 04/29/99

Redemption Date: N/A

Optional Repayment Dates: N/A

Spread: 0.25% (plus twenty five
 basis points)

Spread Multiplier: N/A

Maximum Interest Rate: N/A

Minimum Interest Rate: N/A

Interest Reset Dates: April 29, 1994, and each Interest Payment Date
 thereafter, excluding the Maturity Date

Interest Payment Dates: 29th day of January, April, July and October,
 commencing July 29, 1994, through the Maturity Date.

Initial Interest Rate: To be determined April 27, 1994.

Index Maturity: 3 Months

Form: Book-entry