PROSPECTUS SUPPLEMENT (To Prospectus dated March 24, 1994) (To Prospectus Supplement dated March 29, 1994)

No.: 1153 Dated: 04/20/94

MERRILL LYNCH & CO., INC.

Medium-Term Notes

Base	Rate:	Commercial Paper Index Rate
		Federal Funds Rate
		LIBOR
		Treasury Index Rate
		_X_Prime Rate
		Fixed Rate

Maturity Date: 04/25/95

Redemption Date: N/A Optional Repayment Dates: N/A

Spread: -2.45% (minus two hundred forty five basis points)

Spread Multiplier: N/A Maximum Interest Rate: N/A Minimum Interest Rate: N/A

Interest Reset Dates: Daily, reset to the prevailing H.15 Prime Rate on the

immediately preceding Business Day.

Interest Payment Dates: 25th of Jan, Apr, Jul & Oct

Initial Interest Rate: 4.30%
Index Maturity: N/A

Form: Book-entry