

Rule 424(b)(3)  
Registration Statement  
No. 33-19975

Supplement Dated May 16, 1988  
(To Prospectus Dated May 12, 1988)

MERRILL LYNCH & CO., INC.

Remarketed Preferred Stock, Series C

Liquidation Preference \$100,000 Per Share  
["RP"]

Settlement Date: April 12, 1994

Applicable Dividend Rate for the Dividend Periods commencing on the Settlement  
Date:

7-Day Dividened Period: 2.75% per annum  
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49-Day Dividend Period: 2.929% per annum  
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