

PROSPECTUS SUPPLEMENT
(To Prospectus dated March 24, 1994)
(To Prospectus Supplement dated March 29, 1994)
No.: 1151
Dated: 04/12/94

MERRILL LYNCH & CO., INC.

Medium-Term Notes

Base Rate: ___ Commercial Paper Index Rate
 ___ Fed Funds
 ___ LIBOR
 ___ Treasury Index Rate
 _X Prime Rate
 ___ Fixed Rate

Maturity Date: 04/17/95

Redemption Date: N/A

Optional Repayment Dates: N/A

Spread: - 2.25% (minus two hundred
 twenty five basis points)

Spread Multiplier: N/A

Maximum Interest Rate: N/A

Minimum Interest Rate: N/A

Interest Reset Dates: Daily, reset to the prevailing H.15 Prime Rate on the
 immediately preceding Business Day.

Interest Payment Dates: The 17th of January, April, July, and October.
 Commencing on July 17th.

Initial Interest Rate: 4.00%

Index Maturity: N/A

Form: Book-entry