

PROSPECTUS SUPPLEMENT  
(To Prospectus dated March 24, 1994)  
(To Prospectus Supplement dated March 29, 1994)  
No.: 1152  
Dated: 04/12/94

MERRILL LYNCH & CO., INC.

Medium-Term Notes

Base Rate:                   \_\_\_ Commercial Paper Index Rate  
                              \_X Fed Funds  
                              \_\_\_ LIBOR  
                              \_\_\_ Treasury Index Rate  
                              \_\_\_ Prime Rate  
                              \_\_\_ Fixed Rate

Maturity Date:             04/18/95

Redemption Date:         N/A

Optional Repayment Dates: N/A

Spread:                    +0.20%(plus twenty  
                              basis points)

Spread Multiplier:        N/A

Maximum Interest Rate:   N/A

Minimum Interest Rate:   N/A

Interest Reset Dates:     Daily, using the H.15 Fed Funds rate corresponding to  
                              the immediately preceding Business Day.

Interest Payment Rate:    The 18th of January, April, July, and October.  
                              Commencing July 18, 1994.

Initial Interest Rate:    To be determined 4/18/94.

Index Maturity:           N/A

Form:                     Book-entry