

PROSPECTUS SUPPLEMENT  
(To Prospectus dated August 27, 1993)  
(To Prospectus Supplement dated October 4, 1993)  
No.: 1131  
Dated: 02/23/94

MERRILL LYNCH & CO., INC.

Medium-Term Notes

Base Rate:                   \_\_\_ Commercial Paper Index Rate  
                              \_\_\_ Federal Funds Rate  
                              \_\_\_ LIBOR  
                              \_X Treasury Index Rate  
                              \_\_\_ Prime Rate  
                              \_\_\_ Fixed Rate

Maturity Date:               03/10/95

Redemption Date:            N/A

Optional Repayment Dates: N/A

Spread:                      +0.15% (plus fifteen basis points)

Spread Multiplier:          N/A

Maximum Interest Rate:     N/A

Minimum Interest Rate:     N/A

Interest Reset Dates:       91 day T-bill auction yield, reset weekly.

Interest Payment Dates:     6/2/94, 9/6/94, 12/6/94, & 3/10/95

Initial Interest Rate:      3.63%

Index Maturity:             91 days

Form:                        Book-entry