

PROSPECTUS SUPPLEMENT  
(To Prospectus dated August 27, 1993)  
(To Prospectus Supplement dated October 4, 1993)  
No.: 1127  
Dated: 02/22/94

MERRILL LYNCH & CO., INC.

Medium-Term Notes

Base Rate:                   \_\_\_ Commercial Paper Index Rate  
                              \_X\_ Funds Rate  
                              \_\_\_ LIBOR  
                              \_\_\_ Treasury Index Rate  
                              \_\_\_ Prime Rate  
                              \_\_\_ Fixed Rate

Maturity Date:               02/27/95

Redemption Date:            N/A

Optional Repayment Dates:   N/A

Spread:                      +0.15% (plus fifteen basis points)

Spread Multiplier:          N/A

Maximum Interest Rate:      N/A

Minimum Interest Rate:      N/A

Interest Reset Dates:        Daily, using the H.15 Fed Funds rate corresponding  
                                  to the immediately preceding Business Day.

Interest Payment Dates:     5/27/94, 8/29/94, 11/28/94, & 2/27/95.

Initial Interest Rate:       To be determined 2/25/94.

Index Maturity:              N/A

Form:                         Book-entry