

PROSPECTUS SUPPLEMENT
(To Prospectus dated August 27, 1993)
(To Prospectus Supplement dated October 5, 1993)
No.: 1128
Dated: 02/22/94

MERRILL LYNCH & CO., INC.

Medium-Term Notes

Base Rate: ___ Commercial Paper Index Rate
 _X Federal Funds Rate
 ___ LIBOR
 ___ Treasury Index Rate
 ___ Prime Rate
 ___ Fixed Rate

Maturity Date: 03/17/95

Redemption Date: N/A

Optional Repayment Dates: N/A

Spread: +0.18% (plus fifteen basis points)

Spread Multiplier: N/A

Maximum Interest Rate: N/A

Minimum Interest Rate: N/A

Interest Reset Dates: Daily, using the H.15 Fed Funds rate
 corresponding to the immediately preceding
 Business Day.

Interest Payment Dates: 6/17/94, 9/19/94, 12/19/94, & 3/17/95.

Initial Interest Rate: To be determined 2/28/94.

Index Maturity: N/A

Form: Book-entry