

PROSPECTUS SUPPLEMENT
(To Prospectus dated August 27, 1993)
No.: 1121
Dated: 02/03/94

MERRILL LYNCH & CO., INC.

Medium-Term Notes

Base Rate: ___ Commercial Paper Index Rate
 ___ Federal Funds Rate
 _X LIBOR
 ___ Treasury Index Rate
 ___ Prime Rate
 ___ Fixed Rate

Maturity Date: 02/14/96

Redemption Date: N/A

Optional Repayment Dates: N/A

Spread: +0.10% (plus ten basis points)

Spread Multiplier: N/A

Maximum Interest Rate: N/A

Minimum Interest Rate: N/A

Interest Reset Dates: Two Business Days prior to each Interest Payment Date,
 except at maturity.

Interest Payment Dates: The 14th of every month

Initial Interest Rate: 3.475%

Index Maturity: one month

Form: Book-entry