

PROSPECTUS SUPPLEMENT
(To Prospectus dated August 27, 1993)
(To Prospectus Supplement dated October 4, 1993)
No.: 1114
Dated: 01/31/94

MERRILL LYNCH & CO., INC.

Medium-Term Notes

Base Rate: ___ Commercial Paper Index Rate
 ___ Federal Funds Rate
 ___ LIBOR
 ___ Treasury Index Rate
 _x Prime Rate
 ___ Fixed Rate

Maturity Date: 03/03/95

Redemption Date: N/A

Optional Repayment Dates: N/A

Spread: -2.52% (minus two hundred fifty two basis points)

Spread Multiplier: N/A

Maximum Interest Rate: N/A

Minimum Interest Rate: N/A

Interest Reset Dates: Daily, reset to the prevailing H.15 Prime Rate on the
 immediately preceding Business Day.

Interest Payment Dates: 3/3/94, 6/3/94, 9/6/94, 12/5/94, & 3/3/95

Initial Interest Rate: 3.48%

Index Maturity: N/A

Form: Book-entry