

PROSPECTUS SUPPLEMENT
(To Prospectus dated August 27, 1993)
(To Prospectus Supplement dated October 4, 1993)
No.: 1111
Dated: 01/27/94

MERRILL LYNCH & CO., INC.

Medium-Term Notes

Base Rate: Commercial Paper Index Rate

 Federal Funds Rate

 LIBOR

 Treasury Index Rate

 X Prime Rate

 Fixed Rate

Maturity Date: 03/03/95

Redemption Date: N/A

Optional Repayment Dates: N/A

Spread: -2.51% (minus two hundred fifty one basis points)

Spread Multiplier: N/A

Maximum Interest Rate: N/A

Minimum Interest Rate: N/A

Interest Reset Dates: Daily, reset to the prevailing H.15 Prime Rate on the
 immediately preceding Business Day.

Interest Payment Dates: 3/3/94, 6/3/94, 9/6/94, 12/5/94, & 3/3/95.

Initial Interest Rate: 3.49%

Index Maturity: N/A

Form: Book-entry