

PROSPECTUS SUPPLEMENT
(To Prospectus dated August 27, 1993)
(To Prospectus Supplement dated October 4, 1993)
No.: 1110
Dated: 01/26/94

MERRILL LYNCH & CO., INC.

Medium-Term Notes

Base Rate: ___ Commercial Paper Index Rate
 ___ Federal Funds Rate
 ___ LIBOR
 ___ Treasury Index Rate
 ___ X Prime Rate
 ___ Fixed Rate

Maturity Date: 03/02/95

Redemption Date: N/A

Optional Repayment Dates: N/A

Spread: -2.49% (minus two hundred and forty nine basis
 points)

Spread Multiplier: N/A

Maximum Interest Rate: N/A

Minimum Interest Rate: N/A

Interest Reset Dates: Daily, reset to the prevailing H.15 Prime Rate on the
 immediately preceding Business Day.

Interest Payment Dates: 3/2/94, 6/2/94, 9/2/94, 12/2/94, & 3/2/95.

Intial Interest Rate: 3.51%

Index Maturity: N/A

Form: Book-entry