

PROSPECTUS SUPPLEMENT
(To Prospectus dated August 27, 1993)
(To Prospectus Supplement dated October 4, 1993)
No.: 1105
Dated: 01/14/94

MERRILL LYNCH & CO., INC.

Medium-Term Notes

Base Rate: LIBOR

Index Maturity: 3 Months

Spread: +1.375% (plus one hundred thirty seven and a half basis points)

Maturity Date: 01/31/96

Interest Payment Dates: The last Business Day of January, April, July, and October.

Interest Reset Dates: Daily, based on 3 Month LIBOR (set two Business Days prior to each Interest Period)

Coupon: For each day within an interest period, investor receives either (i) 0%, or (ii) 3-month LIBOR + 137.5 basis points, provided that 3-month LIBOR is within the following ranges:

01/31/94 to 07/30/94	0.00% to 4.00%
07/31/94 to 01/30/95	0.00% to 4.50%
01/31/94 to 07/30/95	0.00% to 4.875%
07/31/95 to 01/30/96	0.00% to 5.25%

However, if 3 Month LIBOR on any day in the interest period is outside of the applicable range, then the coupon is 0% for that day.

Initial Interest Rate: To be determined 1/27/94.

Redemption Date: N/A

Optional Repayment Dates: N/A

Spread Multiplier: N/A

Maximum Interest Rate: N/A

Minimum Interest Rate: 0.00%

Form: Book-entry