

PROSPECTUS SUPPLEMENT
(To Prospectus dated August 27, 1993)
(To Prospectus Supplement dated October 4, 1993)
No.: 1106
Dated: 01/18/94

MERRILL LYNCH & CO., INC.

Medium-Term Notes

Base Rate: ___ Commercial Paper Index Rate
 ___ Federal Funds Rate
 ___ LIBOR
 X Treasury Index Rate

 ___ Prime Rate
 ___ Fixed Rate

Additional Term:

Maturity Date: 01/18/95

Redemption Date: N/A

Optional Repayment Dates: N/A

Spread: +0.20% (plus twenty basis points)

Spread Multiplier: N/A

Maximum Interest Rate: N/A

Minimum Interest Rate: N/A

Interest Reset Dates: 91 day T-Bill auction yield, reset quarterly.

Interest Payment Dates: 4/18/94, 7/18/94, 10/18/94, & 1/18/95

Initial Interest Rate: 3.26%

Index Maturity: 91 days

Form: Book-entry