

PROSPECTUS SUPPLEMENT
(To Prospectus dated August 27, 1993)
(To Prospectus Supplement dated September 9, 1993)
No.: 1095
Dated: 01/07/94

MERRILL LYNCH & CO., INC.

Medium-Term Notes

Base Rate: ___ Commercial Paper Index Rate
 _x Federal Funds Rate
 ___ LIBOR
 ___ Treasury Index Rate
 ___ Prime Rate
 ___ Fixed Rate

Maturity Date: 01/12/95

Redemption Date: N/A

Optional Repayment Dates: N/A

Spread: +0.20% (plus twenty basis points)

Spread Multiplier: N/A

Maximum Interest Rate: N/A

Minimum Interest Rate: N/A

Interest Reset Dates: Daily, using the H.15 corresponding to the immediately
 preceding Business Day

Interest Payment Dates: 04/12/94, 07/12/94, 10/12/94, & 1/12/95.

Initial Interest Rate: To be determined 1/12/94.

Index Maturity: N/A

Form: Book-entry