## PROSPECTUS SUPPLEMENT (To Prospectus dated August 27, 1993) (To Prospectus Supplement dated September 9,1993) No.: 1094 Dated: 01/05/94

MERRILL LYNCH & CO., INC.

Medium-Term Notes

Base Rate:	Commercial Paper Index RateFederal Funds RateLIBORTreasury Index RateX_Prime RateFixed Rate
Maturity Date:	01/12/95
Redemption Date:	N/A
Optional Repayment Dates:	N/A
Spread:	-2.42% (minus two hundred forty two basis points)
Spread Multiplier:	N/A
Maximum Interest Rate:	N/A
Minimum Interest Rate:	N/A
Interest Reset Dates:	Daily, using the H.15 Prime Rate corresponding to the immediately preceding Business Day.
Interest Payment Dates:	4/12/94, 7/12/94, 10/12/94, & 1/12/94
Initial Interest Rate:	3.58%
Index Maturity:	N/A
Form:	Book-entry