

CUSIP Number	Aggregate Principal Amount	Price to Public	Gross Concession	Net Proceeds	Coupon Type	Coupon Rate	Coupon Frequency	Maturity Date	1st Coupon Date	1st Coupon Amount	Survivor's Option	Product Ranking
06050WEV3	[\$]	100.000%	2.000%	[\$]	FIXED	5.150% (per annum)	SEMI-ANNUAL	8/15/2023	2/15/2012	\$27.32	YES	Senior Unsecured Notes
Redemption Information: Non-Callable												
Joint Lead Managers and Lead Agents: BofA Merrill Lynch, Incapital LLC Agents: Citi, Morgan Stanley, UBS Investment Bank, Wells Fargo Advisors, LLC												
 <p>Bank of America</p>											<p>Bank of America InterNotes Prospectus dated 7-15-11</p>	
<p>Offering Dates: Monday, July 25, 2011 through Monday, August 1, 2011  Trade Date: Monday, August 1, 2011 @ 12:00 PM ET  Settlement Date: Thursday, August 4, 2011  Minimum Denomination/Increments: \$1,000.00/\$1,000.00  Initial trades settle flat and clear SDFS: DTC Book Entry only  DTC Number 0235 via RBC Dain Rauscher Inc.</p>												
<p>If the maturity date or an interest payment date for any note is not a business day (as that term is defined in the prospectus), principal, premium, if any, and interest for that note is paid on the next business day, and no interest will accrue from, and after, the maturity date or interest payment date.</p>												
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