

PROSPECTUS SUPPLEMENT  
(To Prospectus dated August 27, 1993)  
(To Prospectus Supplement dated October 4, 1993)  
No.: 1142  
Dated: 03/24/94

MERRILL LYNCH & CO., INC.

Medium-Term Notes

Base Rate:                   \_\_\_ Commercial Paper Index Rate  
                             \_\_\_ Fed Funds  
                             \_\_\_ LIBOR  
                             \_X\_ Treasury Index Rate  
                             \_\_\_ Prime Rate  
                             \_\_\_ Fixed Rate

Maturity Date:               03/30/95

Redemption Date:             N/A

Optional Repayment Dates:   N/A

Spread:                      +.15%  
                              (plus fifteen basis points)

Spread Multiplier:           N/A

Maximum Interest Rate:       N/A

Minimum Interest Rate:       N/A

Interest Reset Dates:        91 day T-Bill auction yield, reset weekly.

Interest Payment Dates:      6/28/94, 9/27/94, 12/27/94, & 3/30/95.

Initial Interest Rate:        3.73%

Index Maturity:               91 days

Form:                         Book-entry