

PROSPECTUS SUPPLEMENT
(To Prospectus dated August 27, 1993)
(To Prospectus Supplement dated October 4, 1993)
No.: 1126
Dated: 02/18/94

MERRILL LYNCH & CO., INC.

Medium-Term Notes

Base Rate: ___ Commercial Paper Index Rate
 _x Federal Funds Rate
 ___ LIBOR
 ___ Treasury Index Rate
 ___ Prime Rate
 ___ Fixed Rate

Maturity Date: 02/23/95

Redemption Date: N/A

Optional Repayment Dates: N/A

Spread: +0.20% (plus twenty basis points)

Spread Multiplier: N/A

Maximum Interest Rate: N/A

Minimum Interest Rate: N/A

Interest Reset Dates: Daily, using the H.15 Fed Funds rate corresponding
 to the immediately preceding Business Day.

Interest Payment Dates: 5/23/94, 8/23/94, 11/23/94, & 2/23/95.

Initial Interest Rate: To be determined 2/23/94.

Index Maturity: N/A

Form: Book-entry