



957,065

9 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON

957,065

10 CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES\*

11 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW 9

5.4%

12 TYPE OF REPORTING PERSON\*

HC, CO

\*SEE INSTRUCTION BEFORE FILLING OUT!

CUSIP NO. 903070100

13G

PAGE 3 OF 10 PAGES

1 NAME OF REPORTING PERSON

S.S OR I.R.S. IDENTIFICATION NO. OF ABOVE PERSON

Merrill Lynch Group, Inc.

2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP\* Joint Filing

(a)

(b)

3 SEC USE ONLY

4 CITIZENSHIP OR PLACE OF ORGANIZATION

Delaware

5 SOLE VOTING POWER

NUMBER OF SHARES None

BENEFICIALLY OWNED BY EACH

6 SHARED VOTING POWER 957,065

REPORTING PERSON WITH 7 SOLE DISPOSITIVE POWER

None

8 SHARED DISPOSITIVE POWER

957,065

9 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON

957,065

10 CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES\*

11 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW 9

5.4%

12 TYPE OF REPORTING PERSON\*

HC, CO

\*SEE INSTRUCTION BEFORE FILLING OUT!

CUSIP NO. 903070100

13G

PAGE 4 OF 10 PAGES

1 NAME OF REPORTING PERSON

S.S OR I.R.S. IDENTIFICATION NO. OF ABOVE PERSON

Princeton Services, Inc.

2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP\* Joint Filing

(a)

3 SEC USE ONLY

4 CITIZENSHIP OR PLACE OF ORGANIZATION

Delaware

5 SOLE VOTING POWER

NUMBER OF SHARES None

BENEFICIALLY OWNED BY EACH 6 SHARED VOTING POWER

REPORTING PERSON WITH 7 957,065

SOLE DISPOSITIVE POWER

None

8 SHARED DISPOSITIVE POWER

957,065

9 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON

957,065

10 CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES\*

11 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW 9

5.4%

12 TYPE OF REPORTING PERSON\*

HC, CO

\*SEE INSTRUCTION BEFORE FILLING OUT!

CUSIP NO. 903070100

13G

PAGE 5 OF 10 PAGES

1 NAME OF REPORTING PERSON

S.S OR I.R.S. IDENTIFICATION NO. OF ABOVE PERSON

Fund Asset Management, L.P.

2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP\* Joint Filing

(a) [ ]

(b) [ ]

3 SEC USE ONLY

4 CITIZENSHIP OR PLACE OF ORGANIZATION

Delaware

5 SOLE VOTING POWER

NUMBER OF SHARES None

BENEFICIALLY OWNED BY EACH 6 SHARED VOTING POWER

REPORTING PERSON WITH 7 940,830

SOLE DISPOSITIVE POWER

None

8 SHARED DISPOSITIVE POWER

940,830

9 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON

940,830

10 CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES\*

-----  
11 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW 9

5.3%

-----  
12 TYPE OF REPORTING PERSON\*

IA, PN

-----  
\*SEE INSTRUCTION BEFORE FILLING OUT!

SCHEDULE 13G

Item 1 (a) Name of Issuer:  
-----

UNC, Inc.

Item 1 (b) Address of Issuer's Principal Executive Offices:  
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175 Admiral Cochran Drive  
Annapolis, MD 21401-7394

Item 2 (a) Names of Persons Filing:  
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Merrill Lynch & Co., Inc.  
Merrill Lynch Group, Inc.  
Princeton Services, Inc.  
Fund Asset Management, L.P.

Item 2 (b) Address of Principal Business Office, or, if None, Residence:  
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Merrill Lynch & Co., Inc.  
World Financial Center, North Tower  
250 Vesey Street  
New York, New York 10281

Merrill Lynch Group, Inc.  
World Financial Center, North Tower  
250 Vesey Street  
New York, New York 10281

Princeton Services, Inc.  
800 Scudders Mill Road  
Plainsboro, New Jersey 08536

Fund Asset Management, L.P.  
800 Scudders Mill Road  
Plainsboro, New Jersey 08536

Item 2 (c) Citizenship:  
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See Item 4 of Cover Pages

Item 2 (d) Title of Class of Securities:  
-----

Common Stock

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Item 2 (e) CUSIP Number:  
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903070100

Item 3

Merrill Lynch & Co., Inc. ("ML&Co."), Merrill Lynch Group, Inc. ("ML Group") and Princeton Services, Inc. ("PSI") are parent holding companies, in accordance with (S) 240.13d-1(b)(1)(ii)(G). Fund Asset Management, L.P. ("FAM") is an investment adviser registered under (S) 203 of the Investment Advisers Act of 1940.

Item 4 Ownership  
-----

(a) Amount Beneficially Owned:

See Item 9 of Cover Pages. Pursuant to (S) 240.13d-4, ML&Co., ML Group, PSI and FAM (the "Reporting Persons") disclaim beneficial ownership of the securities of UNC, Inc. referred to herein, and the filing of this Schedule 13G shall not be construed as an admission that the Reporting Persons are, for the purposes of Section 13(d) or 13(g) of the Securities Exchange Act of 1934, the beneficial owner of any securities of UNC, Inc. covered by this statement.

(b) Percent of Class:

See Item 11 of Cover Pages

(c) Number of shares as to which such person has:

(i) sole power to vote or to direct the vote:

See Item 5 of Cover Pages

(ii) shared power to vote or to direct the vote:

See Item 6 of Cover Pages

(iii) sole power to dispose or to direct the disposition of:

See Item 7 of Cover Pages

(iv) shared power to dispose or to direct the disposition of:

See Item 8 of Cover Pages

Item 5 Ownership of Five Percent or Less of a Class.  
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Not Applicable

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Item 6 Ownership of More than Five Percent on Behalf of Another Person.  
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FAM is an investment adviser registered under Section 203 of the Investment Advisers Act of 1940 and acts as an investment adviser to investment companies registered under Section 8 of the Investment Company Act of 1940. With respect to securities held by those investment companies, several persons have the right to receive, or the power to direct the receipt of dividends from, or the proceeds from the sale of, such securities. No such person's interest relates to more than 5% of the class of securities herein.

Item 7 Identification and Classification of the Subsidiary Which Acquired  
-----  
the Security Being Reported on by the Parent Holding Company.  
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See Exhibit A

Item 8 Identification and Classification of Members of the Group.  
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Not Applicable

Item 9 Notice of Dissolution of Group.  
-----

Not Applicable

Item 10 Certification.  
-----

By signing below each of the undersigned certifies that, to the best of their knowledge and belief, the securities referred to above were acquired in the ordinary course of business and were not acquired for the purpose of and do not have the effect of changing or influencing the control of the issuer of such securities and were not acquired in connection with or as a participant in any transaction having such purposes or effect.

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Signature.  
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After reasonable inquiry and to the best of my knowledge and belief, each of the undersigned certifies that the information set forth in this statement is true, complete and correct.

Date: February 14, 1994                      Merrill Lynch & Co., Inc.

/s/ David L. Dick  
-----  
Name: David L. Dick  
Title: Assistant Secretary

Merrill Lynch Group, Inc.

/s/ David L. Dick  
-----  
Name: David L. Dick  
Title: Secretary

Princeton Services, Inc.

/s/ David L. Dick  
-----  
Name: David L. Dick  
Title: Attorney-in-Fact\*

Fund Asset Management, L.P.  
By: Princeton Services, Inc. (General Partner)

/s/ David L. Dick  
-----  
Name: David L. Dick  
Title: Attorney-in-Fact\*\*

- - - - -  
\* Signed pursuant to a power of attorney, dated February 10, 1994, included as an exhibit to Schedule 13G filed with the Securities and Exchange Commission by Merrill Lynch & Co., Inc., et. al. on February 14, 1994 with respect to Dial REIT Inc.

\*\* Signed pursuant to a power of attorney, dated February 10, 1994, included as an exhibit to Schedule 13G filed with the Securities and Exchange Commission by Merrill Lynch & Co., Inc., et. al. on February 14, 1994 with respect to Matrix Service Company.

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Exhibit A to Schedule 13G  
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ITEM 7 DISCLOSURE RESPECTING SUBSIDIARIES  
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Three of the persons filing this report, Merrill Lynch & Co., Inc., a Delaware corporation with its principal place of business at World Financial Center, North Tower, 250 Vesey Street, New York, New York ("ML&Co."), Merrill Lynch Group, Inc., a Delaware corporation with its principal place of business at World Financial Center, North Tower, 250 Vesey Street, New York, New York ("ML Group"), and Princeton Services, Inc., a Delaware corporation with its principal place of business at 800 Scudders Mill Road, Plainsboro, New Jersey ("PSI"), are holding companies in accordance with (S) 240.13d-1(b)(1)(ii)(G). The relevant subsidiaries of ML&Co. are ML Group and PSI, which is the general partner of Merrill Lynch Asset Management, L.P. (d/b/a Merrill Lynch Asset Management) ("MLAM") and Fund Asset Management, L.P. ("FAM"). The relevant subsidiary of ML Group is PSI.

ML Group, a wholly-owned direct subsidiary of ML&Co., may be deemed to be the beneficial owner of 5.4% of the common stock of UNC, Inc. by virtue of its control of its wholly-owned subsidiary, PSI.

PSI, a wholly-owned direct subsidiary of ML Group, may be deemed to be the beneficial owner of 5.4% of the common stock of UNC, Inc. by virtue of its being the general partner of MLAM and FAM.

FAM and MLAM, Delaware limited partnerships with their principal places of business at 800 Scudders Mill Road, Plainsboro, New Jersey, are investment advisers registered under Section 203 of the Investment Advisers Act of 1940. FAM may be deemed the beneficial owner of 5.3% of the common stock of UNC, Inc. as a result of its acting as investment adviser to several investment companies registered under Section 8 of the Investment Company Act of 1940. No one investment company advised by FAM owns more than 5% of the securities of UNC, Inc. FAM may be deemed the beneficial owner of less than 5% of the common stock

of UNC, Inc. as a result of its acting as investment adviser to several investment companies registered under Section 8 of the Investment Company Act of 1940.

Pursuant to (S) 240.13d-4, ML&Co., ML Group, PSI, MLAM, FAM and the Fund disclaim beneficial ownership of the securities of UNC, Inc., and the filing of this Schedule 13G shall not be construed as an admission that any such entity is, for the purposes of Section 13(d) or 13(g) of the Securities Exchange Act of 1934, the beneficial owner of any securities of UNC, Inc.