

PRICING SUPPLEMENT

Filed Pursuant to Rule 424(b)(3)
 Registration No. 333-132911

(To MTN prospectus supplement,
 general prospectus supplement
 and prospectus, each dated March 31, 2006)
 Pricing Supplement Number: 2804
 <TABLE>
 <CAPTION>

Merrill Lynch & Co., Inc.
 Medium-Term Notes, Series C
 Due Nine Months or More from Date of Issue

Floating Rate Notes

<S>	<C>	<C>	<C>
Principal Amount:	\$1,500,000,000	Original Issue Date:	July 27, 2007
CUSIP Number:	59018YH38	Stated Maturity Date:	August 22, 2008
ISIN:	US59018YH387		
Issue Price:	100%		
Interest Calculation:		Day Count Convention:	
-----		-----	
X Regular Floating Rate Note		X Actual/360	
-----		-----	
Inverse Floating Rate Note		30/360	
-----		-----	
(Fixed Interest Rate):		Actual/Actual	

Interest Rate Basis:

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X LIBOR		Commercial Paper Rate	
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CMT Rate		Eleventh District Cost of Funds Rate	
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Prime Rate		CD Rate	
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Federal Funds Rate		Other (see attached)	
-----		-----	
Treasury Rate			

Designated LIBOR Page:

Reuters Page LIBOR01

Index Maturity:	Three Months	Minimum Interest Rate:	Not Applicable
Spread:	-0.02%	Maximum Interest Rate:	Not Applicable
Initial Interest Rate:	Calculated as if the Original Issue Date was an Interest Reset Date	Spread Multiplier:	Not Applicable
Interest Reset Dates:	Quarterly, on the 22nd of August, November, February and May, commencing on November 22, 2007, subject to modified following Business Day convention.		
Interest Payment Dates:	Quarterly, on the 22nd of August, November, February and May, commencing on November 22, 2007, subject to modified following Business Day convention.		
Repayment at the Option of the Holder:	The Notes cannot be repaid prior to the Stated Maturity Date.		
Redemption at the Option of the Company:	The Notes cannot be redeemed prior to the Stated Maturity Date.		
Form: accompanying	The Notes will be issued in fully registered book-entry form. As described in the general prospectus supplement, upon issuance, all of the Notes will be represented by one		

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registered global Notes. Each global Note will be deposited with, or on behalf of, The Trust Company, otherwise known as DTC, or any successor to it (the "depository"), as depository, and registered in the name of Cede & Co., DTC's partnership nominee. Unless until it is exchanged in whole or in part for Notes in definitive form, no global Note may be transferred except as a whole by the depository to a nominee of the depository or by a the depository to the depository or another nominee of the depository or by the depository nominee to a successor of the depository or a nominee of its successor. Investors may hold interests in the global Notes through either the depository, in the United States, or Clearstream Banking, societe anonyme ("Clearstream, Luxembourg"), or Euroclear Bank as operator of the Euroclear System ("Euroclear"), if they are participants in these systems, or indirectly through organizations which are participants in these

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Clearstream, Luxembourg and Euroclear will hold interests on behalf of their participants customers' securities accounts in Clearstream, Luxembourg's and Euroclear's names on the respective depositories, which in turn will hold interests in customers' securities depositories' names on the books of the depository. At the present time, Citibank, N.A. depository for Clearstream, Luxembourg and JPMorgan Chase Bank, N.A. acts as U.S. Euroclear (each a "U.S. Depository"). Beneficial interests in the global securities will denominations of \$1,000 and integral multiples thereof. Except as set forth below or in general prospectus supplement, the global securities may be transferred, in whole but not to another nominee of the depository or to a successor of the depository or its nominee. Clearstream, Luxembourg advises that it is incorporated under the laws of Luxembourg as a depository. Clearstream, Luxembourg holds securities for its participating organizations Luxembourg Participants") and facilitates the clearance and settlement of securities Clearstream, Luxembourg Participants through electronic book-entry changes in accounts of Luxembourg Participants, thereby eliminating the need for physical movement of Luxembourg provides to Clearstream, Luxembourg Participants, among other things, services safekeeping, administration, clearance and settlement of internationally traded securities lending and borrowing. Clearstream, Luxembourg interfaces with domestic markets in several a professional depository, Clearstream, Luxembourg is subject to regulation by the Institute. Clearstream, Luxembourg Participants are recognized financial institutions including underwriters, securities brokers and dealers, banks, trust companies, clearing certain other organizations and may include the underwriters. Indirect access to is also available to others, such as banks, brokers, dealers and trust companies that maintain a custodial relationship with a Clearstream, Luxembourg Participant either indirectly.

Distributions with respect to the Notes held beneficially through Clearstream, Luxembourg credited to cash accounts of Clearstream, Luxembourg Participants in accordance with its procedures, to the extent received by the U.S. Depository for Clearstream, Luxembourg.

Euroclear advises that it was created in 1968 to hold securities for participants of ("Euroclear Participants") and to clear and settle transactions between Euroclear simultaneous electronic book-entry delivery against payment, thereby eliminating the need movement of certificates and any risk from lack of simultaneous transfers of securities

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Euroclear as a
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Euroclear includes various other services, including securities lending and borrowing and domestic markets in several countries. Euroclear is operated by Euroclear Bank S.A./N.V., the Euroclear System (the "Euroclear Operator"), under contract with Euroclear Clearance Belgian cooperative corporation (the "Cooperative").

The Euroclear Operator conducts all operations, and all Euroclear securities clearance Euroclear cash accounts are accounts with the Euroclear Operator, not the Cooperative. The establishes policy for Euroclear on behalf of Euroclear Participants. Euroclear banks (including central banks), securities brokers and dealers and other professional intermediaries and may include the underwriters. Indirect access to Euroclear is also firms that clear through or maintain a custodial relationship with a Euroclear directly or indirectly.

Securities clearance accounts and cash accounts with the Euroclear Operator are governed Conditions Governing Use of Euroclear and the related Operating Procedures of the applicable Belgian law (collectively, the "Terms and Conditions"). The Terms and transfers of securities and cash within Euroclear, withdrawals of securities and cash from receipts of payments with respect to securities in Euroclear. All securities in Euroclear fungible basis without attribution of specific certificates to specific securities The Euroclear Operator acts under the Terms and Conditions only on behalf of Euroclear has no record of or relationship with persons holding through Euroclear Participants. Distributions with respect to notes held beneficially through Euroclear will be credited accounts of Euroclear Participants in accordance with the Terms and Conditions, to the the U.S. Depository for Euroclear.

Secondary market trading between depository participants will occur in the ordinary way in with the depository's rules. Secondary market trading between Clearstream, Luxembourg Euroclear Participants will occur in the ordinary way in accordance with the applicable operating procedures of Clearstream, Luxembourg and Euroclear and will be settled using applicable to conventional eurobonds in immediately available funds.

Cross-market transfers between persons holding directly or indirectly through the hand, and directly or indirectly through Clearstream, Luxembourg or Euroclear will be effected within the depository in accordance with the depository's rules on behalf relevant European international clearing system by its U.S. Depository; however, such transactions will require delivery of instructions to the relevant European international by the counterparty in such system in accordance with its rules and procedures and within deadlines (European time). The relevant European international clearing system will, if meets its settlement requirements, deliver instructions to its U.S. Depository to take final settlement on its behalf by delivering or receiving notes in the depository, and receiving payment in accordance with normal procedures. Clearstream, Luxembourg Euroclear Participants may not deliver instructions directly to their respective U.S.

Because of time-zone differences, credits of notes received in Clearstream, Luxembourg or result of a transaction with a depository participant will be made during subsequent

Such credits, relevant received in Clearstream, received with value Clearstream, the depository.

settlement processing and dated the business day following the depository settlement date. or any transactions in the notes settled during such processing, will be reported to the Euroclear Participants or Clearstream, Luxembourg Participants on that business day. Cash Clearstream, Luxembourg or Euroclear as a result of sales of notes by or through a Luxembourg Participant or a Euroclear Participant to a depository participant will be on the business day of settlement in the depository but will be available in the relevant Luxembourg or Euroclear cash account only as of the business day following settlement in

foregoing procedures in Clearstream, Luxembourg procedures and they

Although the depository, Clearstream, Luxembourg and Euroclear have agreed to the order to facilitate transfers of securities among participants of the depository, and Euroclear, they are under no obligation to perform or continue to perform such may discontinue the procedures at any time.

derived from these

All information in this pricing supplement on Clearstream, Luxembourg and Euroclear is Clearstream, Luxembourg or Euroclear, as the case may be, and reflects the policies of organizations; and these policies are subject to change without notice.

Trustee: The Bank of New York

Underwriters: Merrill Lynch, Pierce, Fenner & Smith Incorporated ("MLPF&S"), SG Americas Securities, LLC and Santander Investment Securities, Inc. (the "Underwriters"), are acting as principals in this transaction. MLPF&S is acting as the Lead Underwriter.

Co., Inc. (the Underwriters and each of Notes set forth

Pursuant to an agreement, dated July 23, 2007 (the "Agreement"), between Merrill Lynch & "Company") and the Underwriters, the Company has agreed to sell to each of the the Underwriters has severally and not jointly agreed to purchase the principal amount of opposite its name below:

Underwriters -----	Principal Amount of the Notes -----
Merrill Lynch, Pierce, Fenner & Smith Incorporated	\$1,470,000,000
SG Americas Securities, LLC	\$15,000,000
Santander Investment Securities, Inc.	\$15,000,000

Total.....	\$1,500,000,000

conditions and the of the Notes the Issue including liabilities

Pursuant to the Agreement, the obligations of the Underwriters are subject to certain Underwriters are committed to take and pay for all of the Notes, if any are taken. The Underwriters have advised the Company that they propose initially to offer all or part directly to the public at the Issue Price listed above. After the initial public offering, Price may be changed. The Company has agreed to indemnify the Underwriters against certain liabilities, under the Securities Act of 1933, as amended.

Underwriting Discount: 0.0750%

Dated: July 23, 2007

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