

PRICING SUPPLEMENT

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(To MTN Prospectus Supplement, general Prospectus Supplement and Prospectus dated March 31, 2006)

Pricing Supplement Number: 2658

Merrill Lynch & Co., Inc.

Medium-Term Notes, Series C
Due Nine Months or More From Date of Issue

Original Issue Discount Notes due February 15, 2037

Principal Amount: \$100,000,000

Issue Price: \$12,693,000

Denominations: \$1,000 and integral multiples thereof

Purchase Price to Underwriter: 12.693% of Principal Amount

CUSIP Number: 59018YZR5

Interest Rate: 0.00%

Accrual Rate: 7.000117% accretion yield, semi-annually, 30/360, compounded and paid at the earlier of the Redemption Date (as defined below) or maturity

Original Issue Date: February 15, 2007

Stated Maturity Date: February 15, 2037

Interest Payment Dates: None

Repayment at the Option of the Holder: The Notes cannot be repaid at the option of the holder prior to the Stated Maturity Date.

Redemption at the Option of the Company: On February 15 or August 15 of each year (or if such date is not a Business Day, on the next succeeding Business Day), commencing February 15, 2008, Merrill Lynch & Co., Inc. (the "Company") may redeem the Notes (if elected, the "Redemption Date") in whole, but not in part, with not less than five Business Days notice, prior to the Redemption Date for a redemption price specified in the Redemption Schedule shown below

Form: The Notes will be issued in fully registered book-entry form. As described in the accompanying general prospectus supplement, upon issuance, all of the Notes will be represented by one or more fully registered global Notes. Each global Note will be deposited with, or on behalf of, The Depository Trust Company, otherwise known as DTC, or any successor to it (the "depository"), as depository, and registered in the name of Cede & Co., DTC's partnership nominee.

Trustee: The Bank of New York

Underwriter: Merrill Lynch, Pierce, Fenner & Smith Incorporated ("MLPF&S")

Business Day: Any day other than a Saturday or Sunday that is neither a legal holiday nor a day on which banking institutions in The City of New York are authorized or required by law, regulation or executive order to close.

Dated:
<TABLE>
<CAPTION>

February 6, 2007

Redemption Schedule

Redemption Date	Redemption Price (% of Principal Amount)	Redemption Date	Redemption Price (% of Principal Amount)
<S>	<C>	<C>	<C>
2/15/2008	13.597074%	8/15/2027	52.015010%
8/15/2008	14.072980%	2/15/2028	53.835566%
2/15/2009	14.565542%	8/15/2028	55.719842%
8/15/2009	15.075345%	2/15/2029	57.670069%
2/15/2010	15.602991%	8/15/2029	59.688556%
8/15/2010	16.149105%	2/15/2030	61.777690%
2/15/2011	16.714333%	8/15/2030	63.939945%
8/15/2011	17.299344%	2/15/2031	66.177881%
2/15/2012	17.904831%	8/15/2031	68.494145%
8/15/2012	18.531511%	2/15/2032	70.891481%
2/15/2013	19.180125%	8/15/2032	73.372724%
8/15/2013	19.851440%	2/15/2033	75.940812%
2/15/2014	20.546252%	8/15/2033	78.598785%
8/15/2014	21.265383%	2/15/2034	81.349788%
2/15/2015	22.009684%	8/15/2034	84.197079%
8/15/2015	22.780036%	2/15/2035	87.144026%
2/15/2016	23.577350%	8/15/2035	90.194118%
8/15/2016	24.402571%	2/15/2036	93.350964%
2/15/2017	25.256676%	8/15/2036	96.618303%
8/15/2017	26.140674%	2/15/2037	100.000000%
2/15/2018	27.055613%		
8/15/2018	28.002575%		
2/15/2019	28.982682%		
8/15/2019	29.997093%		
2/15/2020	31.047008%		
8/15/2020	32.133672%		
2/15/2021	33.258369%		
8/15/2021	34.422432%		
2/15/2022	35.627237%		
8/15/2022	36.874211%		
2/15/2023	38.164830%		
8/15/2023	39.500621%		
2/15/2024	40.883166%		
8/15/2024	42.314101%		
2/15/2025	43.795119%		
8/15/2025	45.327974%		
2/15/2026	46.914480%		
8/15/2026	48.556514%		
2/15/2027	50.256020%		

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