

(To MTN prospectus supplement,
general prospectus supplement and
prospectus, each dated March 31, 2006)
Prospectus number: 2549

Merrill Lynch & Co., Inc.
Medium-Term Notes, Series C
Due Nine Months or More from Date of Issue

Floating Rate Notes

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Principal Amount: \$735,000,000

CUSIP Number: 59018YXS5

Issue Price: 100%

Interest Calculation:

Regular Floating Rate Note
 Inverse Floating Rate Note
(Fixed Interest Rate):

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Original Issue Date: June 26, 2006

Stated Maturity Date: June 26, 2009

Day Count Convention:

Actual/360
 30/360
 Actual/Actual

Interest Rate Basis:

LIBOR
 CMT Rate
 Prime Rate
 Federal Funds Open Rate
 Treasury Rate

Commercial Paper Rate
 Eleventh District Cost of Funds Rate
 CD Rate
 Other (see attached)

Designated CMT Page:

CMT Moneyline Telerate Page:

Designated LIBOR Page:

LIBOR Moneyline Telerate Page: 3750
LIBOR Reuters Page:

Index Maturity: One Month

Minimum Interest Rate: Not Applicable

Spread: +0.09%

Maximum Interest Rate: Not Applicable

Initial Interest Rate:

Calculated as if the Original Issue Date was an Interest Reset Date

Spread Multiplier: Not Applicable

Interest Reset Dates: Monthly, on the 26th of every month, commencing on July 26, 2006, subject to modified following Business Day convention.

Interest Payment Dates:

Monthly, on the 26th of every month, commencing July 26, 2006, subject to modified following Business Day convention.

Repayment at the Option of the Holder:

The Notes cannot be repaid prior to the Stated Maturity Date.

Redemption at the Option of the Company:

The Notes cannot be redeemed prior to the Stated Maturity Date.

Form: The Notes are being issued in fully registered book-entry form.

Trustee: JPMorgan Chase Bank, N.A.

Underwriters: Merrill Lynch, Pierce, Fenner & Smith Incorporated ("MLPF&S"), Ramirez & Co., Inc. and Jefferies & Company, Inc. (the "Underwriters"), are acting as principals in this transaction. MLPF&S is acting as the Lead Underwriter.

Pursuant to an agreement, dated June 21, 2006 (the "Agreement"), between Merrill Lynch & Co., Inc. (the "Company") and the Underwriters, the Company has agreed to sell to each of the Underwriters and each of the Underwriters has severally and not jointly agreed to purchase the principal amount of Notes set forth opposite its name below:

Underwriters

Principal Amount of the Notes

Merrill Lynch, Pierce, Fenner & Smith Incorporated	\$720,300,000
Ramirez & Co., Inc.	\$7,350,000
Jefferies & Company, Inc.	\$7,350,000

Total	\$735,000,000

Pursuant to the Agreement, the obligations of the Underwriters are subject to certain conditions and the Underwriters are committed to take and pay for all of the Notes, if any are taken.

The Underwriters have advised the Company that they propose initially to offer all or part of the Notes directly to the public at the Issue Price listed above. After the initial public offering, the Issue Price may be changed.

The Company has agreed to indemnify the Underwriters against certain liabilities, including liabilities under the Securities Act of 1933, as amended.

Underwriting Discount: 0.2500%

Dated: June 21, 2006

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