

PROSPECTUS SUPPLEMENT

(To MTN prospectus supplement,
general prospectus supplement
and prospectus, each dated March 31, 2006)
Prospectus number: 2537

<TABLE>
<CAPTION>

Merrill Lynch & Co., Inc.
Medium-Term Notes, Series C
Due Nine Months or More from Date of Issue

Floating Rate Notes

<S>

Principal Amount:	<C> \$775,000,000	Original Issue Date:	May 26, 2006
CUSIP Number:	59018YXH9	Stated Maturity Date:	May 29, 2007
Issue Price:	100%		
Interest Calculation:		Day Count Convention:	
-----		-----	
<input checked="" type="checkbox"/> Regular Floating Rate Note		<input checked="" type="checkbox"/> Actual/360	
<input type="checkbox"/> Inverse Floating Rate Note (Fixed Interest Rate):		<input type="checkbox"/> 30/360	
		<input type="checkbox"/> Actual/Actual	
Interest Rate Basis:			

<input type="checkbox"/> LIBOR		<input type="checkbox"/> Commercial Paper Rate	
<input type="checkbox"/> CMT Rate		<input type="checkbox"/> Eleventh District Cost of Funds Rate	
<input type="checkbox"/> Prime Rate		<input type="checkbox"/> CD Rate	
<input checked="" type="checkbox"/> Federal Funds Open Rate		<input type="checkbox"/> Other (see attached)	
<input type="checkbox"/> Treasury Rate			
Designated CMT Page:		Designated LIBOR Page:	
CMT Telerate Page:		LIBOR Telerate Page:	
CMT Reuters Page:		LIBOR Reuters Page:	
Index Maturity:	One Day	Minimum Interest Rate:	Not Applicable
Spread:	Plus 0.05%	Maximum Interest Rate:	Not Applicable
Initial Interest Rate:	Calculated as if the Original Issue Date was an Interest Reset Date	Spread Multiplier:	Not Applicable
Interest Reset Dates:	Each Business Day, commencing May 24, 2006 to but excluding the Stated Maturity Date, subject to the following Business day convention.		
Interest Payment Dates:	Quarterly, on the 29th of August, November, February and maturity commencing August 29, 2006, subject to the following Business day convention.		
Fed Funds Open Rate:	The rate for an Interest Reset Date shall be the rate set forth on Telerate Page 5 for that day underneath the caption "FEDERAL FUNDS" in the row titled "OPEN". If the rate is not available for an Interest Reset Date, the rate for that Interest Reset Date shall be the Federal Funds Effective rate as published in the H. 15 Daily Update.		
Repayment at the Option of the Holder:	The Notes cannot be repaid prior to the Stated Maturity Date.		
Redemption at the Option of the Company:	The Notes cannot be redeemed prior to the Stated Maturity Date.		
Form:	The Notes are being issued in fully registered book-entry form.		
Trustee:	JPMorgan Chase Bank, N.A.		
Underwriters:	Merrill Lynch, Pierce, Fenner & Smith Incorporated ("MLPF&S"), Morgan Keegan & Company, Inc. and Loop Capital Markets LLC (the "Underwriters"), are acting as principals in this		

transaction.

MLPF&S is acting as the Lead Underwriter.

Lynch & Co.,
of the
purchase the

Pursuant to an agreement, dated May 23, 2006 (the "Agreement"), between Merrill Inc. (the "Company") and the Underwriters, the Company has agreed to sell to each Underwriters and each of the Underwriters has severally and not jointly agreed to principal amount of Notes set forth opposite its name below:

Underwriters -----	Principal Amount of the Notes -----
Merrill Lynch, Pierce, Fenner & Smith Incorporated	\$759,500,000
Morgan Keegan & Company, Inc.	\$7,750,000
Loop Capital Markets LLC	\$7,750,000

Total	\$775,000,000

certain conditions
are taken.

Pursuant to the Agreement, the obligations of the Underwriters are subject to and the Underwriters are committed to take and pay for all of the Notes, if any

or part of the
public offering,

The Underwriters have advised the Company that they propose initially to offer all Notes directly to the public at the Issue Price listed above. After the initial the Issue Price may be changed.

including

The Company has agreed to indemnify the Underwriters against certain liabilities, liabilities under the Securities Act of 1933, as amended.

Underwriting Discount: 0.0750%

Dated: May 23, 2006

</TABLE>