
(To Prospectus Supplement and Prospectus
dated February 25, 2005)
Pricing Supplement Number: 2468

Merrill Lynch & Co., Inc.
Medium-Term Notes, Series C
Due Nine Months or More from Date of Issue

Floating Rate Notes

<TABLE>		<C>	<C>
<CAPTION>			
<S>			
Principal Amount:	\$405,000,000	Original Issue Date:	August 24, 2005
CUSIP Number:	59018YWA5	Stated Maturity Date:	August 24, 2007
Issue Price:	100%		

Interest Calculation:		Day Count Convention:	
-----		-----	
x Regular Floating Rate Note		x Actual/360	
Inverse Floating Rate Note		30/360	
(Fixed Interest Rate):		Actual/Actual	

Interest Rate Basis:			

x LIBOR		Commercial Paper Rate	
CMT Rate		Eleventh District Cost of Funds Rate	
Prime Rate		CD Rate	
Federal Funds Rate		Other (see attached)	
Treasury Rate			
Designated CMT Page:		Designated LIBOR Page:	
CMT Moneyline Telerate Page:		LIBOR Moneyline Telerate Page: 3750	
		LIBOR Reuters Page:	

Index Maturity:	Three Months	Minimum Interest Rate:	Not Applicable
Spread:	+ 0.03%	Maximum Interest Rate:	Not Applicable
Initial Interest Rate:	Calculated as if the Original Issue Date was an Interest Reset Date	Spread Multiplier:	Not Applicable

</TABLE>

<TABLE>		<C>
<CAPTION>		
<S>		
Interest Reset Dates:	Quarterly, on the 24th of February, May, August and November, commencing on November 24, 2005, subject to modified following Business Day convention.	
Interest Payment Dates:	Quarterly, on the 24th of February, May, August and November, commencing on November 24, 2005, subject to modified following Business Day convention.	

Repayment at the
Option of the Holder: The Notes cannot be repaid prior to the Stated Maturity Date.

Redemption at the
Option of the Company: The Notes cannot be redeemed prior to the Stated Maturity Date.

Form: The Notes are being issued in fully registered book-entry form.

Trustee: JPMorgan Chase Bank, N.A.

Underwriters: Merrill Lynch, Pierce, Fenner & Smith Incorporated ("MLPF&S"), Loop Capital Markets LLC and Muriel Siebert & Company (the "Underwriters"), are acting as principals in this transaction. MLPF&S is acting as the Lead Underwriter.

Pursuant to an agreement, dated August 17, 2005 (the "Agreement"), between Merrill Lynch & Co., Inc. (the "Company") and the Underwriters, the Company has agreed to sell to each of the Underwriters and each of the Underwriters has severally and not jointly agreed to purchase the principal amount of Notes set forth opposite its name below:

Underwriters

Principal Amount of the Notes

Merrill Lynch, Pierce, Fenner & Smith Incorporated	\$396,900,000
Loop Capital Markets LLC	\$4,050,000
Muriel Siebert & Company	\$4,050,000

Total	\$405,000,000

Pursuant to the Agreement, the obligations of the Underwriters are subject to certain conditions and the Underwriters are committed to take and pay for all of the Notes, if any are taken.

The Underwriters have advised the Company that they propose initially to offer all or part of the Notes directly to the public at the Issue Price listed above. After the initial public offering, the Issue Price may be changed.

The Company has agreed to indemnify the Underwriters against certain liabilities, including liabilities under the Securities Act of 1933, as amended.

Underwriting Discount: 0.175%

Dated: August 17, 2005

</TABLE>