

(To Prospectus Supplement and Prospectus dated February 25, 2005)
Pricing Supplement Number: 2466

Merrill Lynch & Co., Inc.
Medium-Term Notes, Series C
Due Nine Months or More from Date of Issue

Floating Rate Notes

Principal Amount: \$555,000,000 Original Issue Date August 22, 2005

CUSIP Number: 59018YVY4 Stated Maturity Date August 22, 2007

Issue Price: 100%

Interest Calculation:

Day Count Convention:

Regular Floating Rate Note

Actual/360

Inverse Floating Rate Note

30/360

(Fixed Interest Rate):

Actual/Actual

Interest Rate Basis:

LIBOR

Commercial Paper Rate

CMT Rate

Eleventh District Cost of Funds Rate

Prime Rate

CD Rate

Federal Funds Open Rate

Other (see attached)

Treasury Rate

Designated CMT Page:

Designated LIBOR Page:

CMT Telerate Page:

LIBOR Telerate Page:

CMT Reuters Page:

LIBOR Reuters Page:

Index Maturity: One Day Minimum Interest Rate: Not Applicable

Spread: Plus 0.115% Maximum Interest Rate: Not Applicable

Initial

Interest Rate: Calculated as if Spread Multiplier: Not Applicable

the Original Issue

Date was an Interest

Reset Date

Interest Reset

Dates: Each Business Day, commencing August 23, 2005 to but
excluding the Stated Maturity Date, subject to the following
Business Day convention

Interest Payment

Dates: Quarterly, on the 22nd of February, May, August and November
commencing November 22, 2005, subject to the following
Business Day convention

Fed Funds

Open Rate: The rate for an Interest Reset Date shall be the rate set
forth on Telerate Page 5 for that day underneath the caption
"FEDERAL FUNDS" in the row titled "OPEN". If the rate is not
available for an Interest Reset Date, the rate for that
Interest Reset Date shall be determined in accordance with
the procedures set forth in the prospectus supplement for
the Notes relating to determination of the Federal Funds
Rate.

Repayment at the

Option of

the Holder: The Notes cannot be repaid prior to the Stated Maturity Date.

Redemption at

the Option of

the Company: The Notes cannot be redeemed prior to the Stated Maturity
Date.

Form:

The Notes are being issued in fully registered book-entry
form.

Trustee:

JPMorgan Chase Bank, N.A.

Underwriters: Merrill Lynch, Pierce, Fenner & Smith Incorporated ("MLPF&S"), HSBC Securities (USA) Inc. and ABN AMRO Incorporated (the "Underwriters"), are acting as principals in this transaction. MLPF&S is acting as the Lead Underwriter.

Pursuant to an agreement, dated August 17, 2005 (the "Agreement"), between Merrill Lynch & Co., Inc. (the "Company") and the Underwriters, the Company has agreed to sell to each of the Underwriters and each of the Underwriters has severally and not jointly agreed to purchase the principal amount of Notes set forth opposite its name below:

<TABLE>
<CAPTION>

<S>	<C>
Underwriters	Principal Amount of the Notes
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Merrill Lynch, Pierce, Fenner & Smith Incorporated	\$543,900,000
ABN AMRO Incorporated	\$5,550,000
HSBC Securities (USA) Inc.	\$5,550,000

Total	\$555,000,000

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Pursuant to the Agreement, the obligations of the Underwriters are subject to certain conditions and the Underwriters are committed to take and pay for all of the Notes, if any are taken.

The Underwriters have advised the Company that they propose initially to offer all or part of the Notes directly to the public at the Issue Price listed above. After the initial public offering, the Issue Price may be changed.

The Company has agreed to indemnify the Underwriters against certain liabilities, including liabilities under the Securities Act of 1933, as amended.

Underwriting
Discount: 0.175%

Dated: August 17, 2005