
(To Prospectus Supplement and Prospectus
dated November 26, 2003)
Pricing Supplement Number: 2380

Merrill Lynch & Co., Inc.
Medium-Term Notes, Series C
Due Nine Months or More from Date of Issue

Floating Rate Notes

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Principal Amount: \$400,000,000 Original Issue Date:
May 6, 2004

CUSIP Number: 59018YTR2 Stated Maturity Date:
May 5, 2006

Issue Price: 100%

Interest Calculation: Day Count Convention:

| x | Regular Floating Rate Note | x | Actual/360
| | Inverse Floating Rate Note | | 30/360
(Fixed Interest Rate): | | Actual/Actual

Interest Rate Basis:

| x | LIBOR | | Commercial Paper Rate
| | CMT Rate | | Eleventh District Cost of Funds Rate
| | Prime Rate | | CD Rate
| | Federal Funds Rate | | Other (see attached)
| | Treasury Rate
Designated CMT Page: Designated LIBOR Page:
CMT Moneyline Telerate Page: LIBOR MoneylineTelerate Page: 3750
LIBOR Reuters Page:

Index Maturity: One Month Minimum Interest Rate:
Not Applicable

Spread: + 0.05% Maximum Interest Rate:
Not Applicable

Initial Interest Rate: Calculated as if the Original Issue Spread Multiplier:
Not Applicable
Date was an Interest Reset Date

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Interest Reset Dates: Monthly, on the 5th of every month, commencing on June 5, 2004, subject
to modified following Business Day convention.

Interest Payment Dates: Monthly, on the 5th of every month, commencing on June 5, 2004, subject
to modified following Business Day convention.

Repayment at the
Option of the Holder: The Notes cannot be repaid prior to the Stated Maturity Date.

Redemption at the
Option of the Company: The Notes cannot be redeemed prior to the Stated Maturity Date.

Form: The Notes are being issued in fully registered book-entry form.

Trustee: JPMorgan Chase Bank

Underwriters: Merrill Lynch, Pierce, Fenner & Smith Incorporated ("MLPF&S"), Ramirez & Co, Inc. and
Muriel Siebert & Company, Inc. (the "Underwriters"), are acting as principals in this
transaction. MLPF&S is acting as the Lead Underwriter.

Pursuant to an agreement, dated April 30, 2004 (the "Agreement"), between Merrill Lynch
& Co., Inc. (the "Company") and the Underwriters, the Company has agreed to sell to each
of the Underwriters and each of the Underwriters has severally and not jointly agreed to

purchase the principal amount of Notes set forth opposite its name below:

Underwriters -----	Principal Amount of the Notes -----
Merrill Lynch, Pierce, Fenner & Smith Incorporated	\$392,000,000
Ramirez & Co., Inc.	\$4,000,000
Muriel Siebert & Company	\$4,000,000 -----
Total	\$400,000,000

Pursuant to the Agreement, the obligations of the Underwriters are subject to certain conditions and the Underwriters are committed to take and pay for all of the Notes, if any are taken.

The Underwriters have advised the Company that they propose initially to offer all or part of the Notes directly to the public at the Issue Price listed above. After the initial public offering, the Issue Price may be changed.

The Company has agreed to indemnify the Underwriters against certain liabilities, including liabilities under the Securities Act of 1933, as amended.

Underwriting Discount: 0.1750%

Dated: April 30, 2004
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