
(To Prospectus Supplement and Prospectus
dated November 26, 2003)
Pricing Supplement Number: 2366

Merrill Lynch & Co., Inc.
Medium-Term Notes, Series C
Due Nine Months or More from Date of Issue

Floating Rate Notes

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Principal Amount:	\$550,000,000	Original Issue Date:	March 1, 2004
CUSIP Number:	59018YTE1	Stated Maturity Date:	March 1, 2005
Issue Price:	100%		

Interest Calculation:

x Regular Floating Rate Note	x Actual/360
Inverse Floating Rate Note (Fixed Interest Rate):	30/360
	Actual/Actual

Day Count Convention:

Interest Rate Basis:

x LIBOR	Commercial Paper Rate
CMT Rate	Eleventh District Cost of Funds Rate
Prime Rate	CD Rate
Federal Funds Rate	Other (see attached)
Treasury Rate	

Designated CMT Page: _____
CMT Moneyline Telerate Page: _____

Designated LIBOR Page: _____
LIBOR MoneylineTelerate Page: 3750
LIBOR Reuters Page: _____

Index Maturity: Applicable	One Month	Minimum Interest Rate:	Not
Spread: Applicable	-0.0500%	Maximum Interest Rate:	Not
Initial Interest Rate: Applicable	Calculated as if the Original Issue Date was an Interest Reset Date	Spread Multiplier:	Not

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Interest Reset Dates: Monthly, on the 1st of every month, commencing on April 1, 2004, subject to modified following Business Day convention.

Interest Payment Dates: Monthly, on the 1st of every month, commencing on April 1, 2004, subject to modified following Business Day convention.

Repayment at the
Option of the Holder: The Notes cannot be repaid prior to the Stated Maturity Date.

Redemption at the
Option of the Company: The Notes cannot be redeemed prior to the Stated Maturity Date.

Form: The Notes are being issued in fully registered book-entry form.

Trustee: JPMorgan Chase Bank

Underwriters: Merrill Lynch, Pierce, Fenner & Smith Incorporated ("MLPF&S"), HSBC Securities (USA) Inc. and Santander Central Hispano Investment Securities Inc. (the "Underwriters"), are acting as principals in this transaction. MLPF&S is acting as the Lead Underwriter.

& Co., Inc. Pursuant to an agreement, dated February 25, 2004 (the "Agreement"), between Merrill Lynch
(the "Company") and the Underwriters, the Company has agreed to sell to each of the

Underwriters

amount and each of the Underwriters has severally and not jointly agreed to purchase the principal of Notes set forth opposite its name below:

Notes	Underwriters	Principal Amount of the
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	Merrill Lynch, Pierce, Fenner & Smith Incorporated HSBC Securities (USA) Inc.	\$539,000,000
\$5,500,000	Santander Central Hispano Investment Securities Inc.	\$5,500,000 -----
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	Total	
\$550,000,000		

conditions and the Pursuant to the Agreement, the obligations of the Underwriters are subject to certain Underwriters are committed to take and pay for all of the Notes, if any are taken. The Underwriters have advised the Company that they propose initially to offer all or part of the Notes directly to the public at the Issue Price listed above. After the initial public offering, the Issue Price may be changed. The Company has agreed to indemnify the Underwriters against certain liabilities, including liabilities under the Securities Act of 1933, as amended.

Underwriting Discount: 0.0750%

Dated: February 25, 2004
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