

(To Prospectus Supplement and Prospectus dated November 26, 2003)
Pricing Supplement Number: 2361

Merrill Lynch & Co., Inc.
Medium-Term Notes, Series C
Due Nine Months or More from Date of Issue

Floating Rate Notes

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<S>	<C>	<C>	<C>
Principal Amount:	\$1,060,000,000	Original Issue Date:	February
23, 2004			
CUSIP Number:	59018YSY8	Stated Maturity Date:	February
23, 2005			
Issue Price:	100%		

Interest Calculation:	Day Count Convention:
-----	-----
x Regular Floating Rate Note	x Actual/360
Inverse Floating Rate Note (Fixed Interest Rate):	30/360
	Actual/Actual

Interest Rate Basis:	

LIBOR	Commercial Paper Rate
CMT Rate	Eleventh District Cost of Funds Rate
x Prime Rate	CD Rate
Federal Funds Rate	Other (see attached)
Treasury Rate	
Designated CMT Page:	Designated LIBOR Page:
CMT Moneyline Telerate Page:	LIBOR MoneylineTelerate Page 3750
	LIBOR Reuters Page:

Index Maturity:	N/A	Minimum Interest Rate:	Not
Applicable			
Spread:	-2.9300%	Maximum Interest Rate:	Not
Applicable			
Initial Interest Rate:	Calculated as if the Original Issue	Spread Multiplier:	Not
Applicable	Date was an Interest Reset Date		

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Interest Reset Dates:	Each Business Day, commencing February 24, 2004 to but excluding the Stated Maturity Date, subject to the following Business Day convention.

Interest Payment Dates: Quarterly, on the 23rd of May, August, November, and February, commencing on May 23, 2004, subject to modified following Business Day convention.

Repayment at the Option of the Holder: The Notes cannot be repaid prior to the Stated Maturity Date.

Redemption at the Option of the Company: The Notes cannot be redeemed prior to the Stated Maturity Date.

Form: The Notes are being issued in fully registered book-entry form.

Trustee: JPMorgan Chase Bank

Underwriters: Merrill Lynch, Pierce, Fenner & Smith Incorporated ("MLPF&S"), Ramirez & Co., Inc. and Muriel Siebert & Company (the "Underwriters"), are acting as principals in this transaction. MLPF&S is acting as the Lead Underwriter.

Co., Inc. Pursuant to an agreement, dated February 18, 2004 (the "Agreement"), between Merrill Lynch &
 Underwriters and (the "Company") and the Underwriters, the Company has agreed to sell to each of the
 amount of Notes each of the Underwriters has severally and not jointly agreed to purchase the principal
 set forth opposite its name below:

the Notes	Underwriters	Principal Amount of
-----	-----	-----
\$1,038,800,000	Merrill Lynch, Pierce, Fenner & Smith Incorporated Ramirez & Co., Inc.	
\$10,600,000	Muriel Siebert & Company	
\$10,600,000		
-----	Total	
\$1,060,000,000		

conditions and Pursuant to the Agreement, the obligations of the Underwriters are subject to certain
 the Underwriters are committed to take and pay for all of the Notes, if any are taken.
 of the Notes The Underwriters have advised the Company that they propose initially to offer all or part
 the Issue directly to the public at the Issue Price listed above. After the initial public offering,
 Price may be changed.

liabilities The Company has agreed to indemnify the Underwriters against certain liabilities, including
 under the Securities Act of 1933, as amended.

Underwriting Discount: 0.0750%

Dated: February 18, 2004

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