
(To Prospectus Supplement and Prospectus
dated November 26, 2003)
Pricing Supplement Number: 2359

Merrill Lynch & Co., Inc.
Medium-Term Notes, Series C
Due Nine Months or More from Date of Issue

<TABLE>
<CAPTION>

Floating Rate Notes

<S>	<C>	<C>	
<C>			
Principal Amount: February 17, 2004	\$650,000,000	Original Issue Date:	
CUSIP Number: February 17, 2005	59018YSW2	Stated Maturity Date:	
Issue Price:	100%		
Interest Calculation: -----		Day Count Convention: -----	
x Regular Floating Rate Note		x Actual/360	
Inverse Floating Rate Note (Fixed Interest Rate):		30/360	
		Actual/Actual	
Interest Rate Basis: -----			
x LIBOR		Commercial Paper Rate	
CMT Rate		Eleventh District Cost of Funds Rate	
Prime Rate		CD Rate	
Federal Funds Rate		Other (see attached)	
Treasury Rate			
Designated CMT Page: CMT Moneyline Telerate Page:		Designated LIBOR Page: LIBOR MonelineTelerate Page:	
3750		LIBOR Reuters Page:	
Index Maturity: Applicable	Three Months	Minimum Interest Rate:	Not
Spread: Not Applicable	-0.0600%	Maximum Interest Rate:	
Initial Interest Rate: Applicable	Calculated as if the Original Issue Date was an Interest Reset Date	Spread Multiplier:	Not

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Interest Reset Dates: Quarterly, on the 17th of May, August, November and February, commencing on May 17, 2004 subject to modified following Business Day convention.

Interest Payment Dates: Quarterly, on the 17th of May, August, November and February, commencing on May 17, 2004 subject to modified following Business Day convention.

Repayment at the Option of the Holder: The Notes cannot be repaid prior to the Stated Maturity Date.

Redemption at the Option of the Company: The Notes cannot be redeemed prior to the Stated Maturity Date.

Form: The Notes are being issued in fully registered book-entry form.

Trustee: JPMorgan Chase Bank

Underwriters: Merrill Lynch, Pierce, Fenner & Smith

Incorporated ("MLPF&S"), Credit Lyonnais Securities (USA) Inc. and ABN AMRO Incorporated (the "Underwriters"), are acting as principals in this transaction. MLPF&S is acting as the Lead Underwriter.

Pursuant to an agreement, dated February 11, 2004 (the "Agreement"), between Merrill Lynch & Co., Inc. (the "Company") and the Underwriters, the Company has agreed to sell to each of the Underwriters and each of the Underwriters has severally and not jointly agreed to purchase the principal amount of Notes set forth opposite its name below:

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	Underwriters -----	Principal Amount of the Notes -----
<S>	<C>	<C>
	Merrill Lynch, Pierce, Fenner & Smith Incorporated	\$637,000,000
	Credit Lyonnais Securities (USA) Inc.	\$6,500,000
	ABN AMRO Incorporated	\$6,500,000

	Total	\$650,000,000

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Pursuant to the Agreement, the obligations of the Underwriters are subject to certain conditions and the Underwriters are committed to take and pay for all of the Notes, if any are taken.

The Underwriters have advised the Company that they propose initially to offer all or part of the Notes directly to the public at the Issue Price listed above. After the initial public offering, the Issue Price may be changed.

The Company has agreed to indemnify the Underwriters against certain liabilities, including liabilities under the Securities Act of 1933, as amended.

Underwriting Discount: 0.0750%

Dated: February 11, 2004