
 (To Prospectus Supplement and Prospectus dated
 June 3, 2003)
 Pricing Supplement Number: 2334

Merrill Lynch & Co., Inc.

Medium-Term Notes, Series B
 Due Nine Months or More from Date of Issue

<TABLE>
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Fixed Rate Notes

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Principal Amount:	\$500,000,000														
Issue Price:	99.959%														
CUSIP Number:	59018YRX1														
Interest Rate:	3.375% per annum														
Original Issue Date:	September 15, 2003														
Stated Maturity Date:	September 14, 2007														
Interest Payment Dates:	Each March 14th and September 14th, commencing on March 14th, 2004 subject to the following Business Day convention.														
Repayment at the Option of the Holder:	The Notes cannot be repaid prior to the Stated Maturity Date.														
Redemption at the Option of the Company:	The Notes cannot be redeemed prior to the Stated Maturity Date.														
Form:	The Notes are being issued in fully registered book-entry form.														
Trustee:	JPMorgan Chase Bank														
Underwriters:	Merrill Lynch, Pierce, Fenner & Smith Incorporated ("MLPF&S"), Morgan Keegan & Company, Inc. and Wells Fargo Brokerage Services, LLC (the "Underwriters"), are acting as principals in this transaction. MLPF&S is acting as the Lead Underwriter.														
	Pursuant to an agreement, dated September 10, 2003 (the "Agreement"), between Merrill Lynch & Co., Inc. (the "Company") and the Underwriters, the Company has agreed to sell to each of the Underwriters and each of the Underwriters has severally and not jointly agreed to purchase the principal amount of Notes set forth opposite its name below:														
	<table> <thead> <tr> <th>Underwriters</th> <th>Principal Amount of the Notes</th> </tr> <tr> <th>-----</th> <th>-----</th> </tr> </thead> <tbody> <tr> <td>Merrill Lynch, Pierce, Fenner & Smith Incorporated</td> <td>\$495,000,000</td> </tr> <tr> <td>Morgan Keegan & Company, Inc.</td> <td>\$2,500,000</td> </tr> <tr> <td>Wells Fargo Brokerage Services, LLC</td> <td>\$2,500,000</td> </tr> <tr> <td></td> <td>-----</td> </tr> <tr> <td></td> <td>\$500,000,000</td> </tr> </tbody> </table>	Underwriters	Principal Amount of the Notes	-----	-----	Merrill Lynch, Pierce, Fenner & Smith Incorporated	\$495,000,000	Morgan Keegan & Company, Inc.	\$2,500,000	Wells Fargo Brokerage Services, LLC	\$2,500,000		-----		\$500,000,000
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	Pursuant to the Agreement, the obligations of the Underwriters are subject to certain conditions and the Underwriters are committed to take and pay for all of the Notes, if any are taken.														
	The Underwriters have advised the Company that they propose initially to offer all or part of the Notes directly to the public at the Issue Price listed above. After the initial public offering, the Issue Price may be changed.														
	The Company has agreed to indemnify the Underwriters against certain liabilities, including liabilities under the Securities Act of 1933, as amended.														
Dated:	September 10, 2003														

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