

(To Prospectus Supplement and Prospectus dated
September 25, 2002)
Pricing Supplement Number: 2297

Merrill Lynch & Co., Inc.
Medium-Term Notes, Series B
Due Nine Months or More from Date of Issue

Floating Rate Notes

Principal Amount: \$250,000,000 Original Issue Date: March 13, 2003
Issue Price: 100.00% Stated Maturity Date: April 5, 2005
CUSIP Number: 59018YQM6

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Interest Calculation:

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Day Count Convention:

x	Regular Floating Rate Note	x	Actual/360
	Inverse Floating Rate Note		30/360
	(Fixed Interest Rate):		Actual/Actual

Interest Rate Basis:

x	LIBOR		Commercial Paper Rate
	CMT Rate		Eleventh District Cost of Funds Rate
	Prime Rate		CD Rate
	Federal Funds Rate		Other (see attached)
	Treasury Rate		

Designated CMT Page:

Designated LIBOR Page:

CMT Moneyline Telerate Page:

LIBOR Moneyline Telerate Page: 3750

LIBOR Reuters Page:

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Index Maturity:	One Month	Minimum Interest Rate:	Not Applicable
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Spread:	+0.22%	Maximum Interest Rate:	Not Applicable
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Initial Interest Rate:	Calculated as if the Original Issue Date was an Interest Reset Date	Spread Multiplier:	Not Applicable
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Interest Reset Dates:	Monthly, on the 5th of every month, commencing April 5, 2003, subject to modified following Business Day convention.
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Interest Payment Dates:	Monthly, on the 5th of every month, commencing April 5, 2003, subject to modified following Business Day convention.
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Repayment at the Option of the Holder:	The Notes cannot be repaid prior to the Stated Maturity Date.
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Redemption at the Option of the Company:	The Notes cannot be redeemed prior to the Stated Maturity Date.
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Form:	The Notes are being issued in fully registered book-entry form.
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Trustee:	JPMorgan Chase Bank
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Underwriters:	Merrill Lynch, Pierce, Fenner & Smith Incorporated ("MLPF&S"), HSBC Securities (USA) Inc. and BNP Paribas Securities Corp. (the "Underwriters"), are acting as principals in this transaction. MLPF&S is acting as the Lead Underwriter.
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Pursuant to an agreement, dated March 7, 2003 (the "Agreement"), between Merrill Lynch & Co., Inc. (the "Company") and the Underwriters, the Company has agreed to sell to each of the Underwriters and each of the Underwriters has severally and not jointly agreed to purchase the principal amount of Notes set forth opposite its name below:

Underwriters	Principal Amount of the Notes
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Merrill Lynch, Pierce, Fenner & Smith

\$245,000,000

Incorporated	
HSEC Securities (USA) Inc.	\$2,500,000
BNP Paribas Securities Corp.	\$2,500,000

Total	\$250,000,000

Pursuant to the Agreement, the obligations of the Underwriters are subject to certain conditions and the Underwriters are committed to take and pay for all of the Notes, if any are taken.

The Underwriters have advised the Company that they propose initially to offer all or part of the Notes directly to the public at the Issue Price listed above. After the initial public offering, the Issue Price may be changed.

The Company has agreed to indemnify the Underwriters against certain liabilities, including liabilities under the Securities Act of 1933, as amended.

Dated:
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March 7, 2003