
 (To Prospectus Supplement and Prospectus
 dated September 25, 2002)
 Pricing Supplement Number: 2283

Merrill Lynch & Co., Inc.
 Medium-Term Notes, Series B
 Due Nine Months or More from Date of Issue

Floating Rate Notes

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<S>	<C>	<C>	<C>
Principal Amount:	\$100,000,000	Original Issue Date:	February 3, 2003
Issue Price:	100.00%	Stated Maturity Date:	February 3, 2006
CUSIP Number:	59018YQB0		
Interest Calculation:		Day Count Convention:	
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/X/ Regular Floating Rate Note		/X/ Actual/360	
/ / Inverse Floating Rate Note		/ / 30/360	
(Fixed Interest Rate):		/ / Actual/Actual	

Interest Rate Basis:

/ / LIBOR		/ / Commercial Paper Rate
/ / CMT Rate		/ / Eleventh District Cost of Funds Rate
/ / Prime Rate		/ / CD Rate
/X/ Federal Funds Rate		/ / Other (see attached)
/ / Treasury Rate		
Designated CMT Page:		Designated LIBOR Page:
CMT Moneyline Telerate Page:		LIBOR Moneyline Telerate Page:
		LIBOR Reuters Page:

Index Maturity:	Not Applicable	Minimum Interest Rate:	Not Applicable
Spread:	+0.500%	Maximum Interest Rate:	Not Applicable
Initial Interest Rate:	Calculated as if the Original Issue Date was an Interest Reset Date	Spread Multiplier:	Not Applicable
Interest Reset Dates:	Each Business Day, commencing February 4, 2003 to but excluding the Stated Maturity Date, subject to the following Business Day convention.		
Interest Payment Dates:	Quarterly, on the 3rd of February, May, August and November commencing May 3, 2003 until maturity, subject to the following Business Day convention.		
Repayment at the Option of the Holder:	The Notes cannot be repaid prior to the Stated Maturity Date.		
Redemption at the Option of the Company:	The Notes cannot be redeemed prior to the Stated Maturity Date.		
Form:	The Notes are being issued in fully registered book-entry form.		
Trustee:	JPMorgan Chase Bank		
Underwriters:	Merrill Lynch, Pierce, Fenner & Smith Incorporated ("MLPF&S"), Credit Lyonnais Securities (USA) Inc. and BNP Paribas Securities Corp. (the "Underwriters"), are acting as principals in this transaction. MLPF&S is acting as the Lead Underwriter.		

Pursuant to an agreement, dated January 29, 2003 (the "Agreement"), between Merrill Lynch & Co., Inc. (the "Company") and the Underwriters, the Company has agreed to sell to each of the Underwriters and each of the Underwriters has severally and not jointly agreed to purchase the principal amount of Notes set forth opposite its name below:

Underwriters	Principal Amount of the Notes
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Merrill Lynch, Pierce, Fenner & Smith Incorporated	\$ 96,000,000
Credit Lyonnais Securities (USA) Inc.	\$ 2,000,000
BNP Paribas Securities Corp.	\$ 2,000,000

Total	\$ 100,000,000

Pursuant to the Agreement, the obligations of the Underwriters are subject to certain conditions and the Underwriters are committed to take and pay for all of the Notes, if any are taken.

The Underwriters have advised the Company that they propose initially to offer all or part of the Notes directly to the public at the Issue Price listed above. After the initial public offering, the Issue Price may be changed.

The Company has agreed to indemnify the Underwriters against certain liabilities, including liabilities under the Securities Act of 1933, as amended.

Dated: January 29, 2003

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