
(To the Prospectus Supplement and
Prospectus dated January 24, 2001)
Prospectus Supplement Number: 2202

<TABLE>
<CAPTION>

Merrill Lynch & Co., Inc.
Medium-Term Notes, Series B
Due Nine Months or More from Date of Issue

Floating Rate Notes

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Principal Amount: \$65,000,000
CUSIP Number: 59018Y LV 1
Issue Price: 100%

Interest Calculation:

Regular Floating Rate Note
 Inverse Floating Rate Note
(Fixed Interest Rate):

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Original Issue Date: February 26, 2002
Stated Maturity Date: March 7, 2003

Day Count Convention:

Actual/360
 30/360
 Actual/Actual

Interest Rate Basis:

LIBOR
 CMT Rate
 Prime Rate
 Federal Funds Rate
 Treasury Rate
Designated CMT Page:
CMT Telerate Page:
CMT Reuters Page:

Commercial Paper Rate
 Eleventh District Cost of Funds Rate
 CD Rate
 Other (see attached)

Designated LIBOR Page:
LIBOR Telerate Page:
LIBOR Reuters Page:

Index Maturity: One Month (except as Minimum Interest Rate: Not
Applicable described below)

Spread: -0.0200% Maximum Interest Rate: Not
Applicable

Initial Interest Rate: Calculated as if the Original Issue Spread Multiplier: Not
Applicable Date was an Interest Reset Date

Interest Reset Dates: Monthly, on the 7th of every month,
commencing April 7, 2002, subject to modified
following business day convention. First interest
period (February 26, 2002 to April 7, 2002) will be
calculated on an interpolated LIBOR basis.

Interest Payment Dates: Monthly, on the 7th of every month, commencing April 7, 2002,
subject to modified following business day convention.

Repayment at the
Option of the Holder: The Notes cannot be repaid prior to the Stated Maturity Date.

Redemption at the
Option of the Company: The Notes cannot be redeemed prior to the Stated Maturity Date.

Form: The Notes are being issued in fully registered book-entry form.

Trustee: JPMorgan Chase Bank

Underwriters: Merrill Lynch, Pierce, Fenner & Smith Incorporated ("MLPF&S"),
BNP Paribas Securities Corp. and ABN AMRO Incorporated (the
"Underwriters"), are acting as principals in this transaction.
MLPF&S is acting as the Lead Underwriter.

Pursuant to an agreement, dated February 21, 2002
(the "Agreement"), between the Company and the
Underwriters, the Company has agreed to sell to each
of the Underwriters and each of the Underwriters has
severally and not jointly agreed to purchase the
principal amount of Notes set forth opposite its name
below:

Underwriters -----	Principal Amount of the Notes -----
Merrill Lynch, Pierce, Fenner & Smith Incorporated	\$61,750,000
ABN AMRO Incorporated	\$1,625,000
BNP Paribas Securities Corp.	\$1,625,000

Total	\$65,000,000

Pursuant to the Agreement, the obligations of the Underwriters are subject to certain conditions and the Underwriters are committed to take and pay for all of the Notes, if any are taken.

The Underwriters have advised the Company that they propose initially to offer all or part of the Notes directly to the public at the Issue Price listed above. After the initial public offering, the Issue Price may be changed.

The Company has agreed to indemnify the Underwriters against certain liabilities, including liabilities under the Securities Act of 1933, as amended.

Dated: February 21, 2002

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