BankAmerica Corporation Charlotte, NC 28255 Tel 704 386-5000

BankAmerica Corporation

Pricing Supplement No. 0218 Dated Rule 424(b)(2)
March 18, 1999 (To Prospectus dated File number: 333-51367

May 21, 1998 and Prospectus

Supplement dated November 16, 1998)

Senior Medium-Term Notes, Series H Due Nine Months or More From Date of Issue

Principal Amount: \$ 300,000,000.00 99.708 % \$ 299,124,000.00 Issue Price: \$ 672,000.00 Commission or Discount: 0.224 % \$ 298,452,000.00 Proceeds to Corporation: 99.484 %

Agent: NationsBanc Montgomery Securities LLC, as Agent

Original Issue Date: March 23, 1999 Stated Maturity Date: March 01, 2004 Cusip #: 06606N-AH-7

Book-entry only Form:

Interest Rate: 5.750% Fixed

Interest Payment Dates: 1st of March and September, commencing

on September 1, 1999

May the Notes be redeemed by the Corporation prior

to maturity? No

May the notes be repaid prior to maturity at the option  $\ \ \,$ 

of the holder?