BankAmerica Corporation Charlotte, NC 28255 Tel 704 386-5000

BankAmerica Corporation

Pricing Supplement No. 0214 Dated Rule 424(b)(2)
February 5, 1999 (To Prospectus dated File number: 333-51367

May 21, 1998 and Prospectus

Supplement dated November 16, 1998)

Senior Medium-Term Notes, Series H

Due Nine Months or More From Date of Issue

\$ 19,910,000.00 Principal Amount: Issue Price: 100.0000% \$ 19,910,000.00 Commission or Discount: 1.0000% \$ 199,100.00 Proceeds to Corporation: 99.0000% \$ 19,710,900.00

PaineWebber Incorporated, as Principal Agent:

Original Issue Date: February 10, 1999 February 10, 2039 Stated Maturity Date:

Cusip #: 06606N-AE-4

Form: Book entry only

Interest Rate: Floating Daycount Convention: 30/360

Index maturity: 30 days Spread: -5.0 bps

Initial Interest Rate: 4.88813%

Interest Reset Period: Monthly, commencing on March 10, 1999

Interest Reset Dates: 10th of each month

Interest Determination

Date: Two London Banking Days preceding the

Reset Date

Interest Payment Dates: 10th of February, May, August and November,

commencing on May 10, 1999

Minimum Denomination: \$250,000.00

May the Notes be redeemed by the Company prior

to maturity? No

May the notes be repaid prior to maturity at the option of the holder? Yes (See Below)

The notes will be subject to repayment at the option of the holder on the following repayment dates and following prices, plus acrued interest thereon, if any, upon at least 30 calendar days prior notice to the Company and the Trustee

> Repayment Date Price February 10, 2009 99.00% February 10, 2012 99.50% February 10, 2015 February 10, 2018 and on each 99.75% third anniversary thereafter 100.00% to maturity