

BankAmerica Corporation
Charlotte, NC 28255
Tel 704 386-5000

BankAmerica Corporation
Pricing Supplement No. 0207 Dated Rule 424(b)(2)
December 9, 1998 (To Prospectus dated File number: 333-51367
May 21, 1998 and Prospectus
Supplement dated November 16, 1998)

Senior Medium-Term Notes, Series H

Due Nine Months or More From Date of Issue

Principal Amount:		\$ 40,000,000.00
Issue Price:	99.820 %	\$ 39,928,000.00
Commission or Discount:	0.218 %	\$ 87,200.00
Proceeds to Corporation:	99.602 %	\$ 39,840,800.00

Agent: Bear, Stearns & Co. Inc., as Agent

Original Issue Date: December 14, 1998

Stated Maturity Date: January 05, 2004

Cusip #: 06606N-AA-2

Form: Book entry only

Interest Rate: 5.300% Fixed

Interest Payment Dates: 5th of January and July, commencing
July 5, 1999

Discount Note? Yes

May the Notes be redeemed by the Corporation prior to maturity? No

May the notes be repaid prior to maturity at the option
of the holder? No