

BankAmerica Corporation
Charlotte, NC 28255
Tel 704 386-5000

BankAmerica Corporation
Pricing Supplement No. 0206 Dated Rule 424(b)(2)
November 30, 1998 (To Prospectus dated File number: 333-51367
May 21, 1998 and Prospectus
Supplement dated November 16, 1998)

Subordinated Medium-Term Notes, Series H
Due Nine Months or More From Date of Issue
Fixed Rate Notes

Principal Amount:		\$ 25,000,000.00
Issue Price:		100%(1)
Commission or Discount:	2.330 %	\$ 582,500.00
Proceeds to Corporation:	97.670 %	\$ 24,417,500.00

Agent: Merrill Lynch & Co., as Principal (1)

Original Issue Date: December 17, 1998

Stated Maturity Date: December 17, 2018

Cusip #: 06606P-AA-7

Form: Book entry only

Interest Rate: 6.150% per annum

Interest Payment Dates: Monthly, 17th of each month, commencing on
January 17, 1999

Minimum Denominations: The Notes will be issued in denominations
of \$1,000 and integral multiples thereof.

Discount Note? No

May the Notes be redeemed by the Corporation prior to
maturity? Yes (See Below)

The notes will be subject to redemption at the option of the Corporation,
in whole, on the Interest Payment Date occurring December 17, 2003 and
on any Interest Payment Date occurring in June or December thereafter
at a redemption price equal to 100% of the principal amount of the
Notes, plus accrued interest thereon, if any, upon at least 30
calendar days prior notice, as described in the Prospectus Supplement.

May the notes be repaid prior to maturity at the option
of the holder? No

1): Notes purchased by the Agent as principal may be resold to
investors and other purchasers at varying prices relating to
prevailing market prices at the time of resale as determined by
Merrill Lynch & Co.