

NationsBank Corporation Tel 704 386-5000
100 North Tryon Street Fax 704 386-0270
NC1-007-23-06
Charlotte, NC 28255

NATIONSBANK

Pricing Supplement No. 0201 Dated Rule 424(b)(2)
September 24, 1998 (To Prospectus dated File number: 333-13811
December 19, 1996 and Prospectus
Supplement dated January 08, 1998)

Senior Medium-Term Notes, Series G
Due Nine Months or More From Date of Issue

Principal Amount:			\$ 400,000,000.00
Issue Price:	100.00000	%	\$ 400,000,000.00
Commission or Discount:	0.05700	%	\$ 228,000.00
Proceeds to Company:	99.94300	%	\$ 399,772,000.00

Agent: NationsBanc Montgomery Securities, LLC, as Agent

Original Issue Date: September 29, 1998

Stated Maturity Date: September 29, 2000

Cusip #: 63858R-FH-9

Form: Book entry only

Interest Rate: Floating

Base rate: LIBOR Telerate Page 3750

Index maturity: 90 days

Spread: + 5.0 bps

Initial Interest Rate: 5.4875% (determined three Business Days
preceding the Original Issue Date)

Interest Reset Period: Quarterly, commencing on December 29, 1998

Interest Reset Dates: 29th of March, June, September, and December

Interest Determination Date: Two London Banking Days preceding
the Reset Date

Interest Payment Dates: 29th of March, June, September, and
December, commencing on December 29, 1998

May the Notes be redeemed by the company prior to maturity?	No
May the Notes be repaid prior to maturity at the option of the holder?	No
Discount Note?	No