

SECURITIES AND EXCHANGE COMMISSION  
WASHINGTON, D.C. 20549

POST-EFFECTIVE AMENDMENT NO. 1  
TO  
FORM S-3  
REGISTRATION STATEMENT  
UNDER THE SECURITIES ACT OF 1933

NATIONSBANK CORPORATION  
(Exact name of registrant as specified in its charter)

North Carolina 56-0906609

(State or other jurisdiction (I.R.S. Employer  
of incorporation or organization) Identification No.)

NationsBank Corporate Center  
Charlotte, North Carolina  
28255  
(Address of Principal Executive Offices)  
(Zip Code)

Paul J. Polking, Esq.  
General Counsel  
NationsBank Corporation  
NationsBank Corporate Center  
Charlotte, North Carolina 28255  
(704) 386-5000

(Name, address, including ZIP code, and telephone number,  
including area code, of agent for service)

With a copy to:  
R. Douglas Harmon, Esq.  
Smith Helms Mulliss & Moore, L.L.P.  
Post Office Box 31247  
Charlotte, North Carolina 28231  
(704) 343-2000

Termination of Offering.

The Registrant previously registered \$4,000,000,000 in aggregate initial offering price of (i) its unsecured debt securities, (ii) shares of its preferred stock, and (iii) shares of its common stock (together, the "Securities") with the Securities and Exchange Commission on its Registration Statement on Form S-3 (Registration No. 33-49881) (the "Registration Statement"). The Registrant hereby states that all of the Securities have been sold, being an aggregate of \$4,000,000,000 in aggregate initial offering price.

SIGNATURES

Pursuant to the requirements of the Securities Act of 1933, the Registrant certifies that it has reasonable grounds to believe that it meets all of the requirements for filing on Form S-3 and has duly caused this Post-Effective Amendment No. 1 to the Registration Statement to be signed on its behalf by the undersigned, thereunto duly authorized, in the City of Charlotte, State of North Carolina, on August 9, 1995.

By: CHARLES M. BERGER  
Associate General Counsel