

NATIONSBANK CORPORATION
Charlotte, NC 28255
Tel 704-386-5000

Rule 424(b) (2)
File No. 33-49881

logo

AMENDMENT NO. 2

Pricing Supplement No. 0062 Dated November 10, 1994
(To Prospectus dated August 12, 1993 and
Prospectus Supplement dated October 15, 1993)

Senior Medium-Term Notes, Series B
Due From Nine Months to Thirty Years From Date of Issue

| | | |
|-------------------------|-------------------------|------------------|
| Principal Amount: | | \$ 35,000,000.00 |
| Issue Price: | 100.000% | \$ 35,000,000.00 |
| Commission or Discount: | .350% | \$ 122,500.00 |
| Proceeds to Company: | 99.650% | \$ 34,877,500.00 |
| Agent: | Merrill Lynch, as Agent | |

| | |
|----------------------|-------------------|
| Original Issue Date: | November 18, 1994 |
| Stated Maturity: | November 18, 1997 |
| CUSIP#: | 63858R-BA-8 |
| Form: | Book-Entry |

Interest Rate: Floating

Rate based on: LIBOR Telerate Page 3750

Spread: 12.500 bps

Initial Interest Rate: To be set on November 16, 1994

Interest Reset Dates: 3rd Wednesday of March,
June, September and
December

Interest Reset Period: Quarterly, commencing 12-21-94

Interest Determination Dates: 2nd London Banking Day
preceding Interest Reset
Date

Interest Payment Dates: 3rd Wednesday of March,
June, September and
December

| | |
|------------------------|---------|
| Index Maturity: | 90 days |
| Spread Multiplier: | N/A |
| Maximum Interest Rate: | N/A |
| Minimum Interest Rate: | N/A |

| | |
|--|----|
| May the Notes be redeemed prior to maturity? | No |
| May the Notes be repaid prior to maturity? | No |